

# MONTHLY STATS REPORT SEPTEMBER 2021

## **Executive Summary**

As is typical for this time of year, the Oʻahu real estate market saw a slight decrease in total sales month-to-month. However, despite the modest dip in market activity, the majority of homebuyers continue to bid over the asking price in the hopes of securing a property to call home.

In September, closed sales of single-family homes and condos continued to outpace sales activity from the same time last year, recording 8.4% and 34.9% increases, respectively. However, sales dropped slightly compared to August, with single-family homes down just 0.2% and condos dipping 8.9%. The median price for a single-family home remained at \$1,050,000, while the median condo price rose 7.4% year-over-year to \$478,000.

Around 57% of single-family homes sold in September were priced at \$1 million and above, and the most volume growth occurred in the \$1,000,000 to \$1,399,999 range, with more than double the sales as last September. Roughly two out of every three single-family homes sold last month closed above the original asking price. The practice of bidding over the asking price was most prevalent in the Ewa Plain region, representing more than 80% of the region's third-quarter sales.

Sales of condo properties in the \$700,000 and above price range more than doubled year-over-year with 129 closed sales compared to just 57 last September. Meanwhile, 39.6% of condos sold for more than the asking price in the third quarter, especially in the Central, Ewa Plain, and Makakilo regions, where this occurred in over 70% of sales.

Both markets marked an uptick in new listings compared to 2020; however, active inventory – representing properties listed and open for sale at the end of the given month – fell sharply. The active inventory of single-family homes dropped by 17.4%. The regions with the most significant decline in active inventory for this market were Diamond Head and the North Shore, representing 49% and 59% drops, respectively. A total of 738 new condo listings came on the market in September, translating to a 28.1% year-over-year increase, though active inventory was down 40.9% compared to one year ago.

## **Oahu Monthly Housing Statistics**

**September 2021** 



#### **SINGLE-FAMILY HOMES**

Median Sales Price	YoY %chg	
\$1,050,000	+19.3%	
Closed Sales	YoY %chg	
424	+8.4%	
Average Sales Price	YoY %chg	
\$1,289,510	+20.1%	

#### **CONDOS**

Median Sales Price	YoY %chg	
\$478,000	+7.4%	
Closed Sales	YoY %chg	
615	+34.9%	
Average Sales Price	YoY %chg	
\$558,002	+2.3%	

YoY % chg = year-over-year percent change comparing current month to the same month last year.

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## **Monthly Indicators**

OAHU, HAWAII



	Single-Family Homes				
September 2021	Sep-21	Sep-20	YoY %chg	Aug-21	MoM %chg
Closed Sales	424	391	8.4%	425	-0.2%
Median Sales Price	\$1,050,000	\$880,000	19.3%	\$1,050,000	0.0%
Average Sales Price	\$1,289,510	\$1,073,692	20.1%	\$1,316,681	-2.1%
Median Days on Market	9	9	0.0%	9	0.0%
Percent of Orig. List Price Received	103.1%	100.0%	3.1%	103.0%	0.1%
New Listings	412	368	12.0%	460	-10.4%
Pending Sales*	398	389	2.3%	415	-4.1%
Active Inventory*	437	529	-17.4%	416	5.0%
Total Inventory in Escrow*	660	702	-6.0%	727	-9.2%
Months Supply of Active Inventory*	1.2	1.7	-29.4%	1.1	9.1%
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		Condos		
Sep-21	Sep-20	YoY %chg	Aug-21	MoM %chg
615	456	34.9%	675	-8.9%
\$478,000	\$445,000	7.4%	\$500,000	-4.4%
\$558,002	\$545,367	2.3%	\$618,612	-9.8%
11	21	-47.6%	12	-8.3%
100.0%	98.6%	1.4%	100.0%	0.0%
738	576	28.1%	721	2.4%
629	451	39.5%	617	1.9%
1,030	1,742	-40.9%	950	8.4%
951	769	23.7%	979	-2.9%
1.8	4.5	-60.0%	1.7	5.9%

\*see footnotes on pages 9-12 regarding methodology updates

YoY % chg = year-over-year percent change comparing current month to the same month last year.

MoM% chg = month-over-month percent change comparing current month to the previous month.

	Single-Family Homes				
Year-to-Date	YTD-2021	YTD-2020	1-yr %chg	YTD-2019	2-yr %chg
Closed Sales	3,396	2,735	24.2%	2,774	22.4%
Median Sales Price	\$975,000	\$811,000	20.2%	\$785,000	24.2%
Average Sales Price	\$1,229,051	\$983,726	24.9%	\$942,276	30.4%
Median Days on Market	9	17	-47.1%	23	-60.9%
Percent of Orig. List Price Received	102.0%	98.8%	3.2%	98.1%	4.0%
New Listings	3,838	3,421	12.2%	4,366	-12.1%
Pending Sales*	3,613	3,256	11.0%	3,194	13.1%

	Condos			
YTD-2021	YTD-2020	1-yr %chg	YTD-2019	2-yr %chg
5,398	3,305	63.3%	4,074	32.5%
\$467,500	\$430,000	8.7%	\$425,000	10.0%
\$550,293	\$510,153	7.9%	\$517,035	6.4%
12	28	-57.1%	26	-53.8%
100.0%	97.9%	2.1%	97.9%	2.1%
6,293	5,421	16.1%	6,619	-4.9%
5,758	3,677	56.6%	4,394	31.0%

\*see footnotes on pages 9-12 regarding methodology updates

1-yr % chg = percent change comparing the current YTD time period to the same YTD time period one year ago. 2-yr % chg = percent change comparing the current YTD time period to the same YTD time period two years ago.

## **Closed Sales**

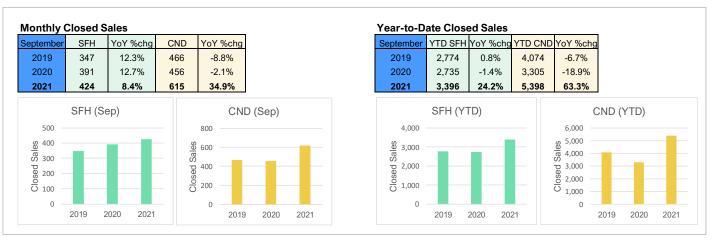
#### September 2021

#### OAHU, HAWAII

(A count of properties that have closed in a given month)

Mo-Yr	Single-Family Homes	Condos	Total
Sep-18	309	511	820
Oct-18	309	443	752
Nov-18	288	429	717
Dec-18	259	440	699
Jan-19	246	326	572
Feb-19	208	321	529
Mar-19	276	467	743
Apr-19	318	476	794
May-19	320	520	840
Jun-19	327	473	800
Jul-19	372	513	885
Aug-19	360	512	872
Sep-19	347	466	813
Oct-19	347	472	819
Nov-19	320	434	754
Dec-19	309	428	737
Jan-20	265	379	644
Feb-20	247	316	563
Mar-20	303	410	713
Apr-20	248	343	591
May-20	248	254	502
Jun-20	302	312	614
Jul-20	361	426	787
Aug-20	370	409	779
Sep-20	391	456	847
Oct-20	345	480	825
Nov-20	338	407	745
Dec-20	420	514	934
Jan-21	291	392	683
Feb-21	260	446	706
Mar-21	361	626	987
Apr-21	375	645	1,020
May-21	405	598	1,003
Jun-21	451	730	1,181
Jul-21	404	671	1,075
Aug-21	425	675	1,100
Sep-21	424	615	1,039





#### **Median Sales Price**

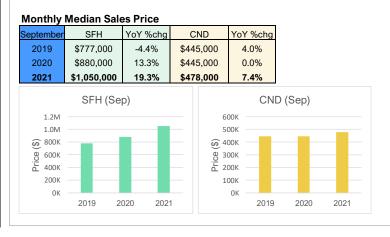


OAHU, HAWAII

(The median sales price of all closed properties in a given month)

Mo/Yr	Single-Family Homes	Condos
Sep-18	\$812,500	\$428,000
Oct-18 Nov-18	\$800,000	\$390,000
Dec-18	\$797,000	\$420,000
	\$788,000	\$398,500
Jan-19	\$767,500	\$399,000 \$415,000
Feb-19 Mar-19	\$789,000 \$782,500	\$415,000 \$429,000
Apr-19	\$766,750	\$418,950
May-19	\$770,000	\$417,500
Jun-19	\$800,000	\$432,500
Jul-19	\$835,000	\$461,500
Aug-19	\$790,000	\$419,500
Sep-19	\$777,000	\$445,000
Oct-19	\$780,000	\$441,000
Nov-19	\$794,750	\$415,000
Dec-19	\$820,000	\$425,500
Jan-20	\$770,000	\$429,000
Feb-20	\$765,000	\$430,000
Mar-20	\$810,000	\$435,000
Apr-20	\$809,000	\$450,000
May-20	\$797,000	\$399,000
Jun-20	\$770,000	\$421,500
Jul-20	\$815,000	\$440,000
Aug-20	\$839,000	\$430,000
Sep-20	\$880,000	\$445,000
Oct-20	\$865,000	\$439,500
Nov-20	\$872,500	\$420,000
Dec-20	\$870,000	\$455,000
Jan-21	\$883,000	\$452,000
Feb-21	\$917,500	\$457,500
Mar-21	\$950,000	\$451,000
Apr-21	\$928,000	\$450,000
May-21	\$978,000	\$457,750
Jun-21	\$979,000	\$460,000
Jul-21	\$992,500	\$475,000
Aug-21	\$1,050,000	\$500,000
Sep-21	\$1,050,000	\$478,000







Year-to-Date Median Sales Price

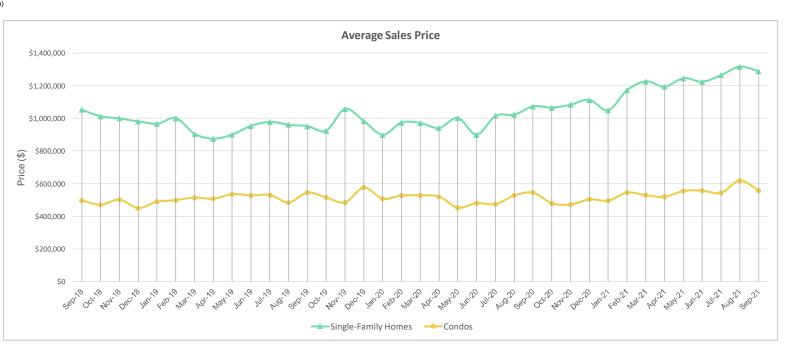
## **Average Sales Price**

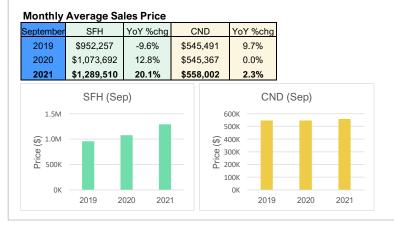


OAHU, HAWAII

(The average sales price of all closed properties in a given month)

	Single-Family	
Mo/Yr	Homes	Condos
Sep-18	\$1,053,040	\$497,457
Oct-18	\$1,013,132	\$470,725
Nov-18	\$1,000,053	\$502,617
Dec-18	\$981,313	\$450,252
Jan-19	\$967,119	\$490,812
Feb-19	\$1,001,370	\$499,059
Mar-19	\$905,155	\$515,150
Apr-19	\$876,258	\$508,023
May-19	\$901,482	\$535,992
Jun-19	\$954,149	\$528,541
Jul-19	\$978,651	\$530,870
Aug-19	\$961,456	\$486,234
Sep-19	\$952,257	\$545,491
Oct-19	\$924,895	\$516,273
Nov-19	\$1,058,258	\$485,383
Dec-19	\$983,758	\$576,898
Jan-20	\$899,689	\$508,395
Feb-20	\$974,283	\$527,836
Mar-20	\$972,367	\$528,606
Apr-20	\$941,708	\$521,484
May-20	\$1,003,419	\$453,220
Jun-20	\$899,271	\$481,220
Jul-20	\$1,016,491	\$475,346
Aug-20	\$1,022,449	\$527,573
Sep-20	\$1,073,692	\$545,367
Oct-20	\$1,065,594	\$479,736
Nov-20	\$1,084,834	\$472,726
Dec-20	\$1,113,076	\$504,222
Jan-21	\$1,050,263	\$496,296
Feb-21	\$1,172,804	\$545,629
Mar-21	\$1,226,827	\$530,257
Apr-21	\$1,194,150	\$520,192
May-21	\$1,246,611	\$555,798
Jun-21	\$1,225,011	\$557,302
Jul-21	\$1,265,382	\$544,064
Aug-21	\$1,316,681	\$618,612
Sep-21	\$1,289,510	\$558,002







Year-to-Date Average Sales Price

## **Median Days on Market**



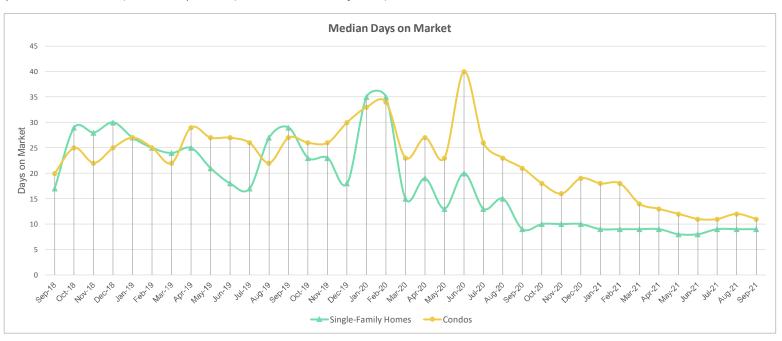
#### September 2021

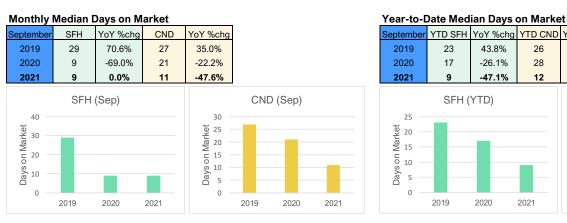
#### OAHU, HAWAII

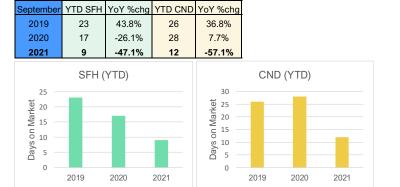
Sep-21

(Days on Market represents the number of days from when a property is first listed to when an offer is accepted; the Median Days on Market represents the median of all sales in a given month)

Mo/Yr	Single-Family Homes	Condos
Sep-18	17	20
Oct-18	29	25
Nov-18	28	22
Dec-18	30	25
Jan-19	27	27
Feb-19	25	25
Mar-19	24	22
Apr-19	25	29
May-19	21	27
Jun-19	18	27
Jul-19	17	26
Aug-19	27	22
Sep-19	29	27
Oct-19	23	26
Nov-19	23	26
Dec-19	18	30
Jan-20	35	33
Feb-20	35	34
Mar-20	15	23
Apr-20	19	27
May-20	13	23
Jun-20	20	40
Jul-20	13	26
Aug-20	15	23
Sep-20	9	21
Oct-20	10	18
Nov-20	10	16
Dec-20	10	19
Jan-21	9	18
Feb-21	9	18
Mar-21	9	14
Apr-21	9	13
May-21	8	12
Jun-21	8	11
Jul-21	9	11
Aug-21	9	12







## **Percent of Original List Price Received**



September 2021

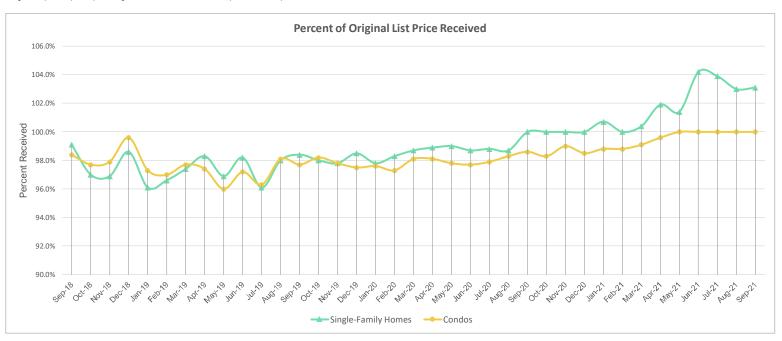
OAHU, HAWAII

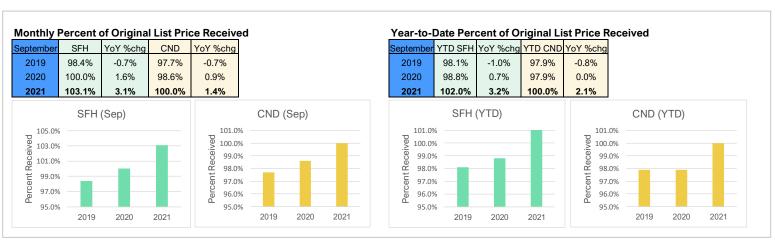
Sep-21

(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period indicated)

	Single-Family	
Mo/Yr	Homes	Condos
Sep-18	99.1%	98.4%
Oct-18	97.0%	97.7%
Nov-18	96.9%	97.9%
Dec-18	98.6%	99.6%
Jan-19	96.1%	97.3%
Feb-19	96.6%	97.0%
Mar-19	97.4%	97.7%
Apr-19	98.3%	97.4%
May-19	96.9%	96.0%
Jun-19	98.2%	97.2%
Jul-19	96.1%	96.3%
Aug-19	98.0%	98.1%
Sep-19	98.4%	97.7%
Oct-19	98.0%	98.2%
Nov-19	97.8%	97.8%
Dec-19	98.5%	97.5%
Jan-20	97.8%	97.6%
Feb-20	98.3%	97.3%
Mar-20	98.7%	98.1%
Apr-20	98.9%	98.1%
May-20	99.0%	97.8%
Jun-20	98.7%	97.7%
Jul-20	98.8%	97.9%
Aug-20	98.7%	98.3%
Sep-20	100.0%	98.6%
Oct-20	100.0%	98.3%
Nov-20	100.0%	99.0%
Dec-20	100.0%	98.5%
Jan-21	100.7%	98.8%
Feb-21	100.0%	98.8%
Mar-21	100.4%	99.1%
Apr-21	101.9%	99.6%
May-21	101.4%	100.0%
Jun-21	104.2%	100.0%
Jul-21	103.9%	100.0%
Aug-21	103.0%	100.0%

103.1%





100.0%



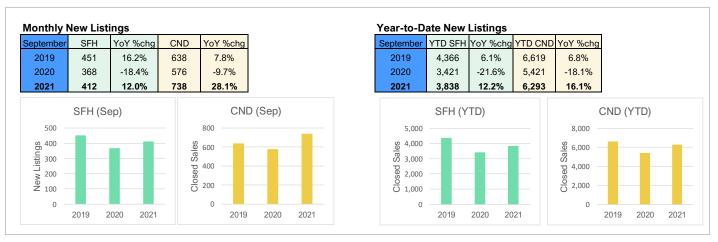


#### OAHU, HAWAII

(A count of properties that have been newly listed on the market in a given month)

Mo-Yr	Single-Family Homes	Condos	Total
Sep-18	388	592	980
Oct-18	429	702	1,131
Nov-18	403	577	980
Dec-18	253	469	722
Jan-19	519	867	1,386
Feb-19	383	663	1,046
Mar-19	468	712	1,180
Apr-19	532	727	1,259
May-19	550	726	1,276
Jun-19	459	755	1,214
Jul-19	520	778	1,298
Aug-19	484	753	1,237
Sep-19	451	638	1,089
Oct-19	461	653	1,114
Nov-19	342	585	927
Dec-19	229	450	679
Jan-20	428	696	1,124
Feb-20	399	639	1,038
Mar-20	390	610	1,000
Apr-20	290	440	730
May-20	345	509	854
Jun-20	392	598	990
Jul-20	422	657	1,079
Aug-20	387	696	1,083
Sep-20	368	576	944
Oct-20	380	664	1,044
Nov-20	379	561	940
Dec-20	264	466	730
Jan-21	365	659	1,024
Feb-21	322	623	945
Mar-21	439	715	1,154
Apr-21	459	706	1,165
May-21	430	683	1,113
Jun-21	482	784	1,266
Jul-21	469	664	1,133
Aug-21	460	721	1,181
Sep-21	412	738	1,150





## **Pending Sales\***



OAHU, HAWAII

Mo/Yr

Sep-18 Oct-18 Nov-18 Dec-18 Jan-19 Feb-19 Mar-19 Apr-19 May-19 Jun-19 Jul-19 Aug-19 Sep-19 Oct-19 Nov-19 Dec-19 Jan-20 Feb-20 Mar-20 Apr-20 May-20 Jun-20 Jul-20 Aug-20

Sep-20

Oct-20

Nov-20

Dec-20

Jan-21

Feb-21

Mar-21

Apr-21

May-21

Jun-21

Jul-21

Aug-21

Sep-21

389

358

394

315

329

365

370

450

431

422

433

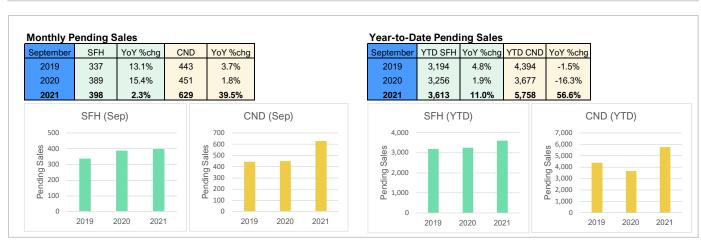
415

398

(A measure of contract activity represented by a count of properties that have had offers accepted on them during a given month)



			- Table of the first adming a given monthly
Single-Family			Pending Sales
Homes	Condos	Total	800
298	427	725	
288	449	737	700
280	398	678	
231	287	518	600
282	441	723	1
302	472	774	500
364	502	866	
357	498	855	Sp 400
418	527	945	
345	499	844	300
393	510	903	
396	502	898	200
337	443	780	
349	441	790	100
301	419	720	
240	319	559	
328	405	733	ENG. OC, POL, POL, POL, POL, POL, POL, POL, POL
357	449	806	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
316	379	695	——Single-Family Homes ——Condos
274	234	508	a single rannily nones a condus
337	329	666	
423	454	877	
422	483	905	Monthly Pending Sales Year-to-Date Pending Sales
410	493	903	September SFH YoY %chg CND YoY %chg September YTD SFH YoY %chg YTD CND YoY %chg



<sup>\*</sup>Methodology updated as of 2021 to reflect a count of properties that entered contract within the given month and remain in escrow status at the end of the month (also applied to historical data shown above).

Pending Sales, in reports prior to 2021, reflect a count of all listings that held a Pending (EN) status throughout the given month.

451

484

470

438

534

572

656

727

699

666

658

617

629

840

842

864

753

863

937

1,026

1,177

1.130

1,088

1,091

1,032

1,027

## **Active Inventory\***

#### September 2021

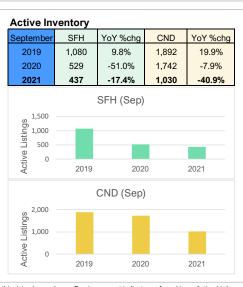
OAHU, HAWAII

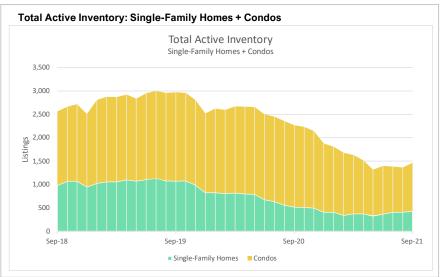
(The number of properties in Active (A) status at the end of the given month)



Ma/Va	Single-Family	Candaa	Total
Mo/Yr	Homes	Condos	Total
Sep-18	984	1,578	2,562
Oct-18	1,078	1,586	2,664
Nov-18	1,082	1,639	2,721
Dec-18	953	1,555	2,508
Jan-19	1,028	1,779	2,807
Feb-19	1,063	1,812	2,875
Mar-19	1,065	1,803	2,868
Apr-19	1,105	1,816	2,921
May-19	1,079	1,759	2,838
Jun-19	1,114	1,837	2,951
Jul-19	1,137	1,863	3,000
Aug-19	1,086	1,869	2,955
Sep-19	1,080	1,892	2,972
Oct-19	1,086	1,874	2,960
Nov-19	995	1,814	2,809
Dec-19	833	1,685	2,518
Jan-20	833	1,789	2,622
Feb-20	814	1,784	2,598
Mar-20	825	1,845	2,670
Apr-20	804	1,860	2,664
May-20	797	1,858	2,655
Jun-20	683	1,815	2,498
Jul-20	642	1,813	2,455
Aug-20	565	1,792	2,357
Sep-20	529	1,742	2,271
Oct-20	521	1,715	2,236
Nov-20	503	1,645	2,148
Dec-20	419	1,459	1,878
Jan-21	417	1,396	1,813
Feb-21	350	1,332	1,682
Mar-21	379	1,257	1,636
Apr-21	381	1,133	1,514
May-21	337	983	1,320
Jun-21	377	1,025	1,402
Jul-21	415	969	1,384
Aug-21	416	950	1,366
Sep-21	437	1,030	1,467







\*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and ES status.

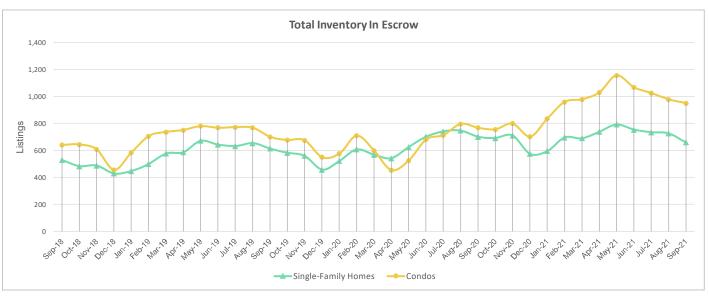
## **Total Inventory In Escrow\***

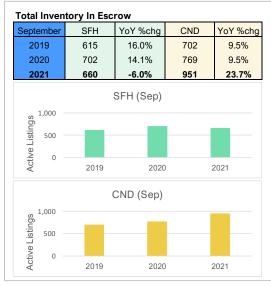
#### September 2021

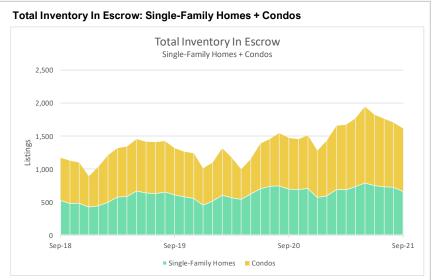
#### OAHU, HAWAII

(The number of properties in escrow at the end of the given month / combined listings in ES and EN status)

	Single-Family		
Mo/Yr	Homes	Condos	Total
Sep-18	530	641	1,171
Oct-18	484	645	1,129
Nov-18	489	609	1,098
Dec-18	430	457	887
Jan-19	448	586	1,034
Feb-19	500	707	1,207
Mar-19	578	738	1,316
Apr-19	587	752	1,339
May-19	672	781	1,453
Jun-19	644	769	1,413
Jul-19	633	773	1,406
Aug-19	655	770	1,425
Sep-19	615	702	1,317
Oct-19	583	678	1,261
Nov-19	561	676	1,237
Dec-19	458	551	1,009
Jan-20	523	577	1,100
Feb-20	608	710	1,318
Mar-20	569	600	1,169
Apr-20	543	455	998
May-20	625	525	1,150
Jun-20	703	682	1,385
Jul-20	742	714	1,456
Aug-20	748	797	1,545
Sep-20	702	769	1,471
Oct-20	693	757	1,450
Nov-20	711	800	1,511
Dec-20	575	703	1,278
Jan-21	596	837	1,433
Feb-21	697	960	1,657
Mar-21	691	979	1,670
Apr-21	739	1,030	1,769
May-21	793	1,157	1,950
Jun-21	754	1,068	1,822
Jul-21	735	1,026	1,761
Aug-21	727	979	1,706
Sep-21	660	951	1,611







<sup>\*</sup>New indicator added to reports as of 2021, including applicable historical data.

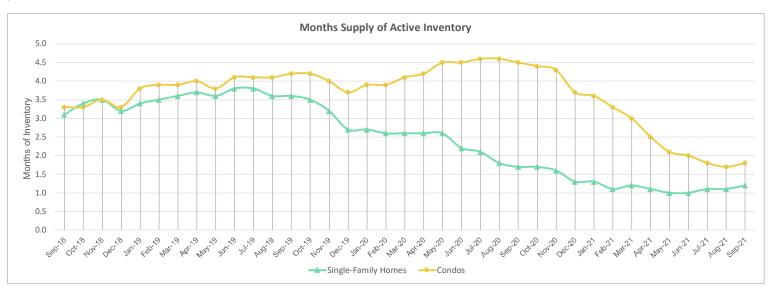
## **Months Supply of Active Inventory\***

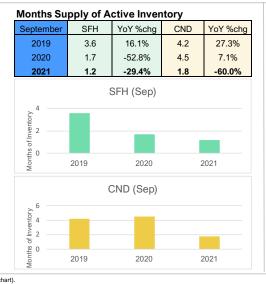


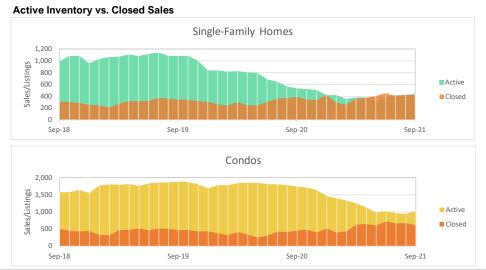
OAHU, HAWAII

(Compares active inventory to a rolling 12-month average closed sales)

	Single-Family	_
Mo/Yr	Homes	Condos
Sep-18	3.1	3.3
Oct-18	3.4	3.3
Nov-18	3.5	3.5
Dec-18	3.2	3.3
Jan-19	3.4	3.8
Feb-19	3.5	3.9
Mar-19	3.6	3.9
Apr-19	3.7	4.0
May-19	3.6	3.8
Jun-19	3.8	4.1
Jul-19	3.8	4.1
Aug-19	3.6	4.1
Sep-19	3.6	4.2
Oct-19	3.5	4.2
Nov-19	3.2	4.0
Dec-19	2.7	3.7
Jan-20	2.7	3.9
Feb-20	2.6	3.9
Mar-20	2.6	4.1
Apr-20	2.6	4.2
May-20	2.6	4.5
Jun-20	2.2	4.5
Jul-20	2.1	4.6
Aug-20	1.8	4.6
Sep-20	1.7	4.5
Oct-20	1.7	4.4
Nov-20	1.6	4.3
Dec-20	1.3	3.7
Jan-21	1.3	3.6
Feb-21	1.1	3.3
Mar-21	1.2	3.0
Apr-21	1.1	2.5
May-21	1.0	2.1
Jun-21	1.0	2.0
Jul-21	1.1	1.8
Aug-21	1.1	1.7
- 3		







Months of Inventory, in reports prior to 2021, reflect a comparison of active listings to average pending sales.

1.8

<sup>\*</sup>Methodology updated as of 2021 (also applied to historical data shown on this chart).

## **Housing Supply Overview**



(A year-over-year overview of the availability and sales of properties in a given month, by price range)



	CI	osed Sa	les	Media	n Days on	Market		t of Origi ce Receiv		Ne	ew Listin	gs	Р	ending Sa	ales	Acti	ve Inver	ntory		tal Inven In Escro	•		ths Supp ve Inven	-
Single-Family Homes	Sep-21	Sep-20	%chg	Sep-21	Sep-20	%chg	Sep-21	Sep-20	%chg	Sep-21	Sep-20	%chg	Sep-21	Sep-20	%chg	Sep-21	Sep-20	%chg	Sep-21	Sep-20	%chg	Sep-21	Sep-20	%chg
\$449,999 and below	4	7	-42.9%	28	18	55.6%	92.3%	92.5%	-0.2%	4	4	0.0%	6	8	-25.0%	3	9	-66.7%	15	29	-48.3%	0.4	0.9	-55.6%
\$450,000 - \$599,999	8	18	-55.6%	11	16	-31.3%	105.4%	100.0%	5.4%	9	22	-59.1%	10	32	-68.8%	10	10	0.0%	28	78	-64.1%	0.6	0.4	50.0%
\$600,000 - \$699,999	29	54	-46.3%	10	10	0.0%	100.0%	100.2%	-0.2%	22	44	-50.0%	26	53	-50.9%	13	26	-50.0%	50	96	-47.9%	0.4	0.5	-20.0%
\$700,000 - \$799,999	44	67	-34.3%	8	9	-11.1%	105.7%	100.0%	5.7%	36	63	-42.9%	39	70	-44.3%	26	30	-13.3%	69	111	-37.8%	0.5	0.5	0.0%
\$800,000 - \$899,999	57	61	-6.6%	8	6	33.3%	103.7%	100.0%	3.7%	60	55	9.1%	51	56	-8.9%	35	45	-22.2%	95	99	-4.0%	0.6	1.0	-40.0%
\$900,000 - \$999,999	41	54	-24.1%	11	7	57.1%	104.1%	101.0%	3.1%	63	35	80.0%	75	42	78.6%	43	34	26.5%	107	75	42.7%	1.0	1.1	-9.1%
\$1,000,000 - \$1,499,999	146	80	82.5%	10	12	-16.7%	104.7%	99.0%	5.8%	119	79	50.6%	106	84	26.2%	104	131	-20.6%	164	134	22.4%	1.0	2.5	-60.0%
\$1,500,000 - 1,999,999	56	27	107.4%	9	57	-84.2%	103.5%	96.2%	7.6%	44	29	51.7%	45	31	45.2%	61	64	-4.7%	63	53	18.9%	1.8	3.8	-52.6%
\$2,000,000 - \$2,999,999	21	12	75.0%	8	29	-72.4%	100.0%	96.3%	3.8%	32	18	77.8%	22	8	175.0%	51	73	-30.1%	38	17	123.5%	2.3	9.1	-74.7%
\$3,000,000 and above	18	11	63.6%	82	39	110.3%	92.5%	95.9%	-3.5%	23	19	21.1%	18	5	260.0%	91	107	-15.0%	31	10	210.0%	7.6	17.8	-57.3%
All Single-Family Homes	424	391	8.4%	9	9	0.0%	103.1%	100.0%	3.1%	412	368	12.0%	398	389	2.3%	437	529	-17.4%	660	702	-6.0%	1.2	1.7	-29.4%

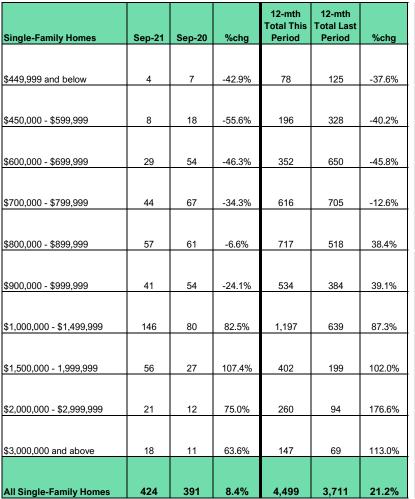
	CI	osed Sal	es	Median	Days on	Market		t of Origi ce Receiv		N	ew Listin	gs	P	ending Sa	ales	Acti	ve Inven	tory		al Invent	•		ths Suppive Inven	•
Condos	Sep-21	Sep-20	%chg	Sep-21	Sep-20	%chg	Sep-21	Sep-20	%chg	Sep-21	Sep-20	%chg	Sep-21	Sep-20	%chg	Sep-21	Sep-20	%chg	Sep-21	Sep-20	%chg	Sep-21	Sep-20	%chg
\$149,999 and below	22	15	46.7%	46	50	-8.0%	98.3%	92.9%	5.8%	12	25	-52.0%	13	14	-7.1%	45	104	-56.7%	26	27	-3.7%	2.0	6.5	-69.2%
\$150,000 - \$299,999	98	72	36.1%	20	24	-16.7%	98.2%	98.0%	0.2%	111	93	19.4%	89	80	11.3%	182	388	-53.1%	147	116	26.7%	2.0	6.4	-68.8%
\$300,000 - \$399,999	93	84	10.7%	12	27	-55.6%	100.0%	98.3%	1.7%	103	114	-9.6%	105	97	8.2%	156	273	-42.9%	167	188	-11.2%	1.6	3.2	-50.0%
\$400,000 - \$499,999	118	106	11.3%	9	15	-40.0%	100.2%	98.9%	1.3%	150	111	35.1%	120	107	12.1%	142	231	-38.5%	169	174	-2.9%	1.3	3.0	-56.7%
\$500,000 - \$599,999	92	73	26.0%	10	8	25.0%	100.0%	100.0%	0.0%	107	75	42.7%	106	72	47.2%	84	135	-37.8%	141	129	9.3%	1.0	2.2	-54.5%
\$600,000 - \$699,999	63	49	28.6%	9	28	-67.9%	101.5%	99.5%	2.0%	86	42	104.8%	76	36	111.1%	68	111	-38.7%	116	59	96.6%	1.1	3.3	-66.7%
\$700,000 - \$999,999	94	35	168.6%	10	44	-77.3%	100.2%	98.1%	2.1%	100	63	58.7%	81	30	170.0%	138	220	-37.3%	121	55	120.0%	2.1	6.7	-68.7%
\$1,000,000 - \$1,499,999	25	7	257.1%	27	16	68.8%	98.8%	93.9%	5.2%	31	27	14.8%	26	13	100.0%	68	114	-40.4%	44	16	175.0%	3.2	12.7	-74.8%
\$1,500,000 - \$1,999,999	3	5	-40.0%	6	29	-79.3%	103.9%	92.5%	12.3%	13	8	62.5%	4	1	300.0%	43	53	-18.9%	9	2	350.0%	7.2	13.3	-45.9%
\$2,000,000 and above	7	10	-30.0%	11	75	-85.3%	96.7%	93.9%	3.0%	25	18	38.9%	9	1	800.0%	104	113	-8.0%	11	3	266.7%	14.9	22.6	-34.1%
All Condos	615	456	34.9%	11	21	-47.6%	100.0%	98.6%	1.4%	738	576	28.1%	629	451	39.5%	1,030	1,742	-40.9%	951	769	23.7%	1.8	4.5	-60.0%

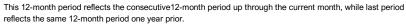
## **Closed Sales by Price Range: Single-Family Homes**

#### September 2021

OAHU, HAWAII

(A count of properties that have closed in a given month)









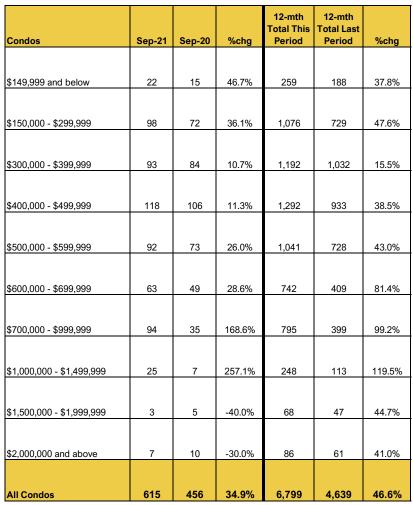


## **Closed Sales by Price Range: Condos**

#### September 2021

#### OAHU, HAWAII

(A count of properties that have closed in a given month)



This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.





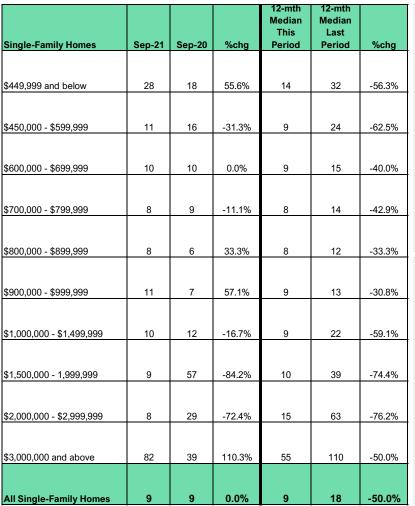


## Median Days on Market by Price Range: Single-Family Homes



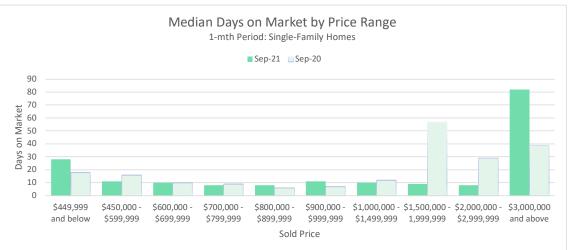
OAHU, HAWAII

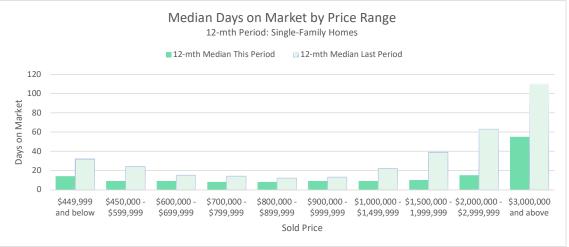
(The median number of days from when a property is first listed to when an offer is accepted)



This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.





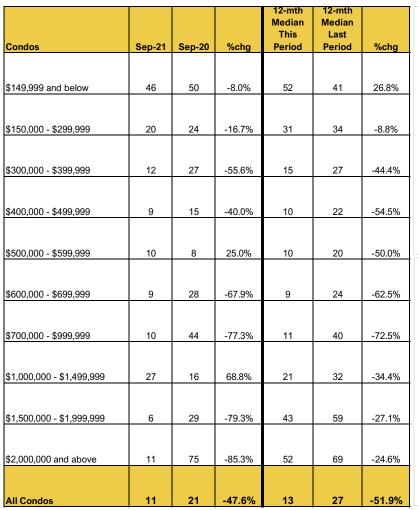


## Median Days on Market by Price Range: Condos

#### September 2021

#### OAHU, HAWAII

(The median number of days from when a property is first listed to when an offer is accepted)



This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.







## Median Percent of Original List Price Received by Price Range: Single-Family Homes

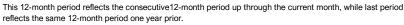


September 2021

OAHU, HAWAII

(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period and price range indicated)

				12-mth	12-mth	
				Median This	Median Last	
Single-Family Homes	Sep-21	Sep-20	%chg	Period	Period	%chg
\$449,999 and below	92.3%	92.5%	-0.2%	100.0%	96.0%	4.2%
\$450,000 - \$599,999	105.4%	100.0%	5.4%	100.8%	98.2%	2.6%
\$600,000 - \$699,999	100.0%	100.2%	-0.2%	100.7%	99.8%	0.9%
\$700,000 - \$799,999	105.7%	100.0%	5.7%	102.2%	99.5%	2.7%
\$800,000 - \$899,999	103.7%	100.0%	3.7%	102.5%	99.4%	3.1%
\$900,000 - \$999,999	104.1%	101.0%	3.1%	102.3%	98.7%	3.6%
\$1,000,000 - \$1,499,999	104.7%	99.0%	5.8%	101.8%	97.2%	4.7%
\$1,500,000 - 1,999,999	103.5%	96.2%	7.6%	100.0%	95.5%	4.7%
\$2,000,000 - \$2,999,999	100.0%	96.3%	3.8%	98.8%	94.5%	4.6%
\$3,000,000 and above	92.5%	95.9%	-3.5%	96.0%	93.1%	3.1%
All Single-Family Homes	103.1%	100.0%	3.1%	101.3%	98.6%	2.7%
This 12 month period reflects the						







## Median Percent of Original List Price Received by Price Range: Condos

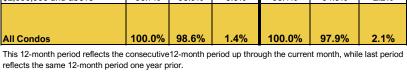


September 2021

OAHU, HAWAII

(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period and price range indicated)

				4041-	4041-	
				12-mth Median	12-mth Median	
				This	Last	
Condos	Sep-21	Sep-20	%chg	Period	Period	%chg
Collados	3ep-21	3ep-20	70CHg	Periou	Periou	70CHg
M440.000 II I	00.00/	00.00/	F 00/	00.00/	00.00/	0.00/
\$149,999 and below	98.3%	92.9%	5.8%	93.2%	92.6%	0.6%
A450.000 A000.000	00.00/	00.00/	0.00/	07.40/	00.00/	0.00/
\$150,000 - \$299,999	98.2%	98.0%	0.2%	97.1%	96.3%	0.8%
\$300,000 - \$399,999	100.0%	98.3%	1.7%	98.8%	97.9%	0.9%
\$400,000 - \$499,999	100.2%	98.9%	1.3%	100.0%	98.8%	1.2%
\$500,000 - \$599,999	100.0%	100.0%	0.0%	100.0%	98.8%	1.2%
\$600,000 - \$699,999	101.5%	99.5%	2.0%	100.0%	98.6%	1.4%
\$700,000 - \$999,999	100.2%	98.1%	2.1%	100.0%	97.7%	2.4%
\$1,000,000 - \$1,499,999	98.8%	93.9%	5.2%	98.5%	95.6%	3.0%
\$1,500,000 - \$1,999,999	103.9%	92.5%	12.3%	94.6%	94.9%	-0.3%
\$2,000,000 and above	96.7%	93.9%	3.0%	96.1%	94.0%	2.2%
All Condos	100.0%	98.6%	1.4%	100.0%	97.9%	2.1%
This 12 month period reflects the		40				





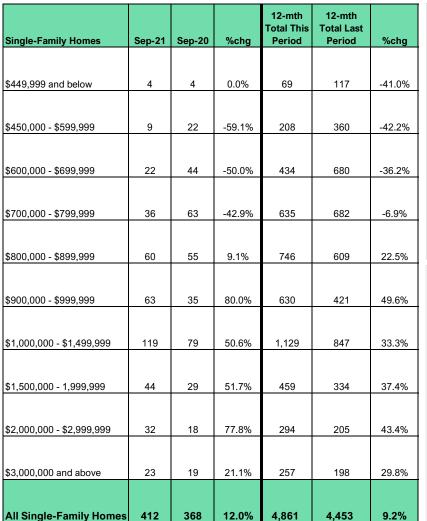


## **New Listings by Price Range: Single-Family Homes**



OAHU, HAWAII

(A count of properties that have been newly listed on the market in a given month)



This 12-month period reflects the consecutive12-month period up through the current month, while last period reflects the same 12-month period one year prior.





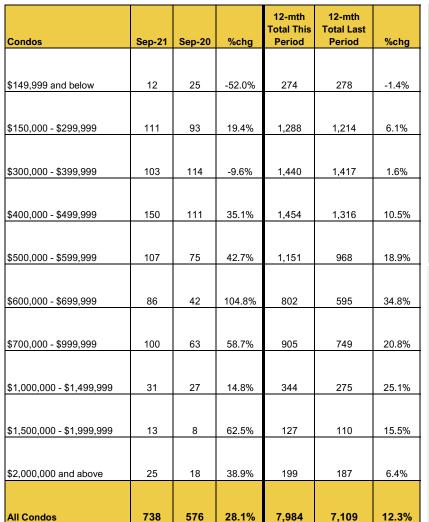


## **New Listings by Price Range: Condos**

#### September 2021

#### OAHU, HAWAII

(A count of properties that have been newly listed on the market in a given month)



This 12-month period reflects the consecutive12-month period up through the current month, while last period reflects the same 12-month period one year prior.







## **Pending Sales by Price Range: Single-Family Homes**

#### September 2021

#### OAHU, HAWAII

(A measure of contract activity / a count of properties that have had offers accepted on them in a given month)



This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.





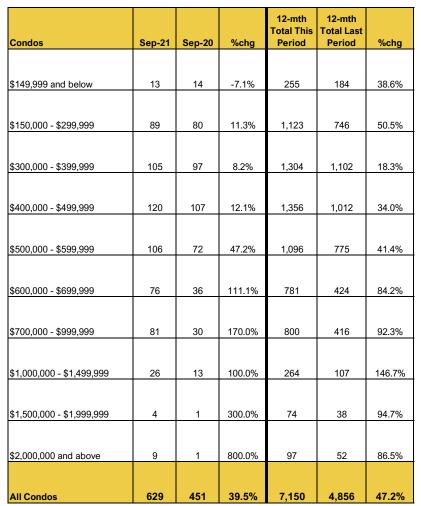


## **Pending Sales by Price Range: Condos**

#### September 2021

#### OAHU, HAWAII

(A measure of contract activity / a count of properties that have had offers accepted on them in a given month)



This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.







## **Active Inventory\* by Price Range: Single-Family Homes**



### September 2021

#### OAHU, HAWAII

(The number of properties active on market at the end of a given month)

Single-Family Homes	Sep-21	Sep-20	YOY chg
-			
\$449,999 and below	3	9	-66.7%
¢450,000, ¢500,000	40	40	0.00/
\$450,000 - \$599,999	10	10	0.0%
\$600,000 - \$699,999	13	26	-50.0%
\$700,000 - \$799,999	26	30	-13.3%
\$800,000 - \$899,999	35	45	-22.2%
\$900,000 - \$999,999	43	34	26.5%
\$1,000,000 - \$1,499,999	104	131	-20.6%
\$1,500,000 - 1,999,999	61	64	-4.7%
\$2,000,000 - \$2,999,999	51	73	-30.1%
\$3,000,000 and above	91	107	-15.0%
All Single-Family Homes	437	529	-17.4%



#### Active Inventory - Percent Share by Price Range (portion of total active status listings represented by a given price range)



<sup>\*</sup>Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and ES status.

## **Active Inventory\* by Price Range: Condos**



#### September 2021

#### OAHU, HAWAII

(The number of properties active on market at the end of a given month)

Condos	Sep-21	Sep-20	YOY chg
		•	
¢140,000 and balance	45	104	EC 70/
\$149,999 and below	45	104	-56.7%
\$150,000 - \$299,999	182	388	-53.1%
\$300,000 - \$399,999	156	273	-42.9%
\$400,000 - \$499,999	142	231	-38.5%
φ+ου,ουυ - φ+ου,ουσ	172	201	-30.370
\$500,000 - \$599,999	84	135	-37.8%
\$600,000 - \$699,999	68	111	-38.7%
\$700,000 - \$999,999	138	220	-37.3%
ψ. co,occ			0.1070
<b>* * * * * * * * * *</b>	00	444	40.40/
\$1,000,000 - \$1,499,999	68	114	-40.4%
\$1,500,000 - \$1,999,999	43	53	-18.9%
\$2,000,000 and above	104	113	-8.0%
All Condos	1,030	1,742	-40.9%
All Collabs	1,030	1,742	-40.5/0



## Active Inventory - Percent Share by Price Range (portion of total active status listings represented by a given price range)





<sup>\*</sup>Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and ES status.

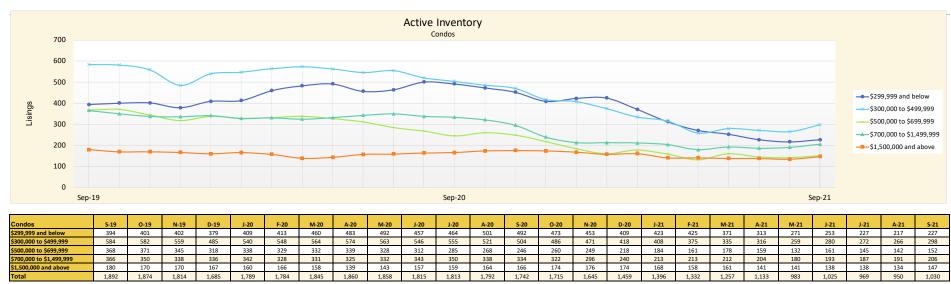
## **Active Inventory\*: Single-Family Homes and Condos**

September 2021

OAHU, HAWAII







<sup>\*</sup>Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and ES status.





### September 2021

#### OAHU, HAWAII

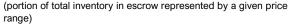
(The number of properties in an escrow status at the end of a given month)

Sep-21	Sep-20	YOY chg
15	29	-48.3%
10		10.070
00	70	04.40/
28	/8	-64.1%
50	96	-47.9%
69	111	-37.8%
95	99	-4.0%
107	75	42.7%
107		12.170
404	404	00.40/
164	134	22.4%
63	53	18.9%
38	17	123.5%
31	10	210.0%
660	702	-6.0%
	15 28 50 69 95 107 164 63	15 29  28 78  50 96  69 111  95 99  107 75  164 134  63 53  38 17  31 10



## Total Inventory In Escrow - Percent Share by Price Range







<sup>\*</sup>New indicator added to reports as of 2021, including applicable historical data.

## **Total Inventory In Escrow\* by Price Range: Condos**



### September 2021

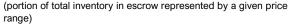
#### OAHU, HAWAII

(The number of properties in an escrow status at the end of a given month)

Condos	Sep-21	Sep-20	YOY chg
\$149,999 and below	26	27	-3.7%
\$150,000 - \$299,999	147	116	26.7%
	167	100	11 20/
\$300,000 - \$399,999	167	188	-11.2%
\$400,000 - \$499,999	169	174	-2.9%
\$500,000 - \$599,999	141	129	9.3%
\$600,000 - \$699,999	116	59	96.6%
\$700,000 - \$999,999	121	55	120.0%
\$1,000,000 - \$1,499,999	44	16	175.0%
\$1,500,000 - \$1,999,999	9	2	350.0%
\$2,000,000 and above	11	3	266.7%
All Condos	951	769	23.7%



## Total Inventory In Escrow - Percent Share by Price Range







<sup>\*</sup>New indicator added to reports as of 2021, including applicable historical data.





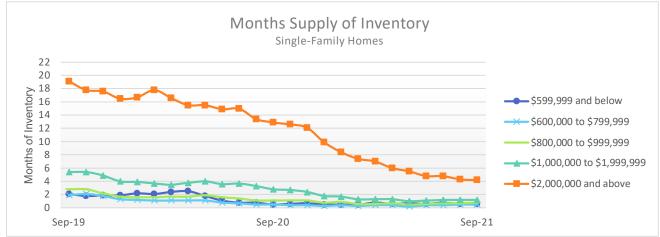
September 2021

OAHU, HAWAII

(Compares active inventory to a rolling 12-month average closed sales)

Single-Family Homes	Sep-21	Sep-20	YOY chg
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\$449,999 and below	0.4	0.9	-55.6%
\$450,000 - \$599,999	0.6	0.4	50.0%
, , , , , , , , , , , , , , , , , , , ,			
\$600,000 - \$699,999	0.4	0.5	-20.0%
\$700,000 - \$799,999	0.5	0.5	0.0%
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\$800,000 - \$899,999	0.6	1.0	-40.0%
\$900,000 - \$999,999	1.0	1.1	-9.1%
7.00,000			
\$1,000,000 - \$1,499,999	1.0	2.5	-60.0%
\$1,500,000 - 1,999,999	1.8	3.8	-52.6%
.,,			
\$2,000,000 - \$2,999,999	2.3	9.1	-74.7%
\$3,000,000 and above	7.6	17.8	-57.3%
All Single-Family Homes	1.2	1.7	-29.4%









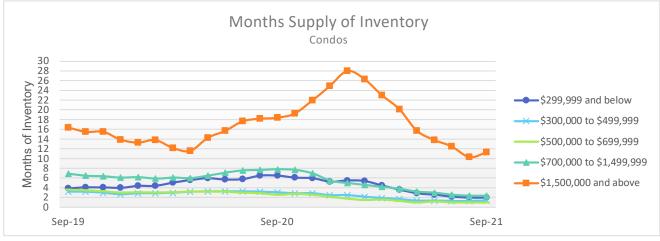
September 2021

OAHU, HAWAII

(Compares active inventory to a rolling 12-month average closed sales)

Condos	Sep-21	Sep-20	YOY chg
M440.000	0.0	0.5	00.00/
\$149,999 and below	2.0	6.5	-69.2%
\$150,000 - \$299,999	2.0	6.4	-68.8%
\$300,000 - \$399,999	1.6	3.2	-50.0%
φοσο,σσο φοσο,σσο	1.0	0.2	00.070
\$400,000 - \$499,999	1.3	3.0	-56.7%
\$500,000 - \$599,999	1.0	2.2	-54.5%
\$600,000 - \$699,999	1.1	3.3	-66.7%
φοσο,σσο - φοσο,σσο	1.1	0.0	-00.770
\$700,000 - \$999,999	2.1	6.7	-68.7%
\$1,000,000 - \$1,499,999	3.2	12.7	-74.8%
\$1,500,000 \$1,000,000	7.2	13.3	-45.9%
\$1,500,000 - \$1,999,999	1.2	13.3	-40.370
\$2,000,000 and above	14.9	22.6	-34.1%
All Condos	1.8	4.5	-60.0%



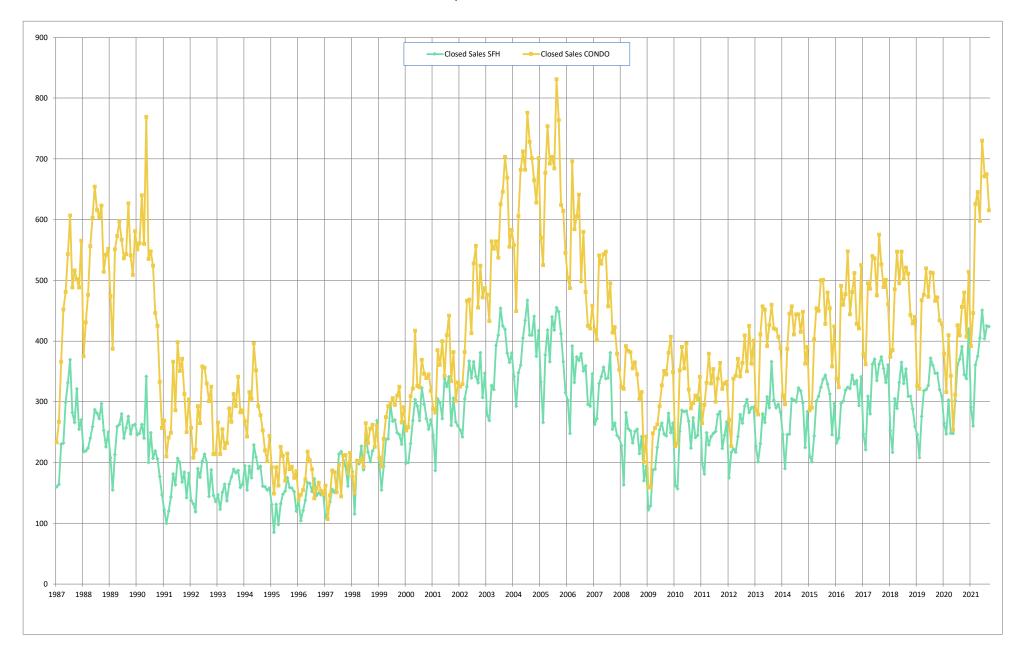






## **Single Family Homes and Condos**

OAHU, HAWAII: Jan 1987 to the Present



## **Median Sales Price**



**Single Family Homes and Condos** 

OAHU, HAWAII: Jan 1987 to the Present

