

# MONTHLY STATS REPORT

SEPTEMBER 2023

### **Executive Summary**

The O'ahu single-family home market maintained a 12-month rolling average of over 200 sales, with 232 properties sold last month, reflecting a year-over-year decline of 16.5%. However, the condo market 12-month sales average fell below 400 sales for the first time since January 2021. Three hundred and seventy-six condos sold last month, marking a 24.2% dive in sales volume compared to September 2022.

In September, the median sales price for single-family homes dipped by 4.5% compared to the previous year, reaching \$1,050,000 by month-end. Meanwhile, condos experienced a 6.0% year-over-year increase, with a median sales price of \$532,500.

Properties that closed in September spent around three weeks on the market, with a median of 20 days for single-family homes and 21 days for condos.

Approximately 9% of single-family home sales closed at full asking price, while 38% sold above original asking price. Meanwhile, 22% of condo sales received full asking price and 20% of condo sales closed above the original asking price.

Single-family home sales in the \$700,000 to \$999,999 price range accounted for 36% of the month's transactions, with most sales in this price range occurring in the 'Ewa Plain. In the condo market, sales volume increased at higher price points and decreased in more affordable price ranges. The \$900,000 to \$1,999,999 range was the only price point to experience an increase in sales, jumping 31.0%. In contrast, condo sales in the \$200,000 to \$599,999 price range plummeted by 30.2%. Similarly, third-quarter condo sales in the \$900,000 and above range increased by 3.9%, while sales in the \$300,000 to \$400,000 price range dropped by 25.6%.

New listing volume fell in both markets compared to a year ago, down 7.6% for single-family homes and 14.1% for condos.

Active inventory displayed mixed trends at the end of the quarter, with single-family homes experiencing a slight year-over-year slump of 5.9%, while condos saw a modest increase of 4.6%. In the North Shore and 'Ewa Plain regions, active inventory plunged 46.7% and 17.6%, respectively. However, the Kāne'ohe region displayed a 25% increase, adding 10 more active single-family homes compared to the previous year. For condos, most regions reported higher active inventory compared to the previous year, except for Hawai'i Kai, North Shore and the 'Ewa Plain, which offered few units available at the end of September.

# **Oahu Monthly Housing Statistics**

**September 2023** 



#### **SINGLE-FAMILY HOMES**

Median Sales Price	YoY %chg	
\$1,050,000	-4.5%	
Closed Sales	YoY %chg	
232	-16.5%	
Average Sales Price	YoY %chg	
\$1,357,981	+3.9%	

#### **CONDOS**

Median Sales Price	YoY %chg	
\$532,500	+6.0%	
Closed Sales	YoY %chg	
376	-24.2%	
Average Sales Price	YoY %chg	
\$608,222	+0.1%	

YoY % chg = year-over-year percent change comparing current month to the same month last year.

CONTENTS:				
Monthly Indicators	2			
Price Graphs	3-4			
Closed Sales	5			
Median Sales Price	6			
Average Sales Price	7			
Median Days on Market	8			
Percent of Original List Price Received	9			
New Listings	10			
Pending Sales	11			
Active Inventory	12			
Total Inventory In Escrow	13			
Months Supply of Active Inventory	14			
Housing Supply Overview	15			
Closed Sales (by price range)	16-17			
Median Days on Market (by price range)	18-19			
Percent of Original List Price Received (by price range)	20-21			
New Listings (by price range)	22-23			
Pending Sales (by price range)	24-25			
Active Inventory (by price range)	26-27			
Active Inventory History	28			
Total Inventory In Escrow (by price range)	29-30			
Months Supply of Active Inventory (by price range)	31-32			
Historical Graphs	33-34			

# **Monthly Indicators**

OAHU, HAWAII



		Single	Family H	omes					Condos		
September 2023	Sep-23	Sep-22	YoY %chg	Aug-23	MoM %chg		Sep-23	Sep-22	YoY %chg	Aug-23	MoM %d
Closed Sales	232	278	-16.5%	252	-7.9%		376	496	-24.2%	422	-10.9%
Median Sales Price	\$1,050,000	\$1,100,000	-4.5%	\$1,110,000	-5.4%		\$532,500	\$502,500	6.0%	\$515,000	3.4%
Average Sales Price	\$1,357,981	\$1,307,249	3.9%	\$1,427,996	-4.9%		\$608,222	\$607,502	0.1%	\$628,127	-3.2%
Median Days on Market	20	18	11.1%	18	11.1%		21	14	50.0%	18	16.7%
Percent of Orig. List Price Received	99.0%	99.2%	-0.2%	99.1%	-0.1%		98.8%	100.0%	-1.2%	99.6%	-0.8%
New Listings	281	304	-7.6%	330	-14.8%		516	601	-14.1%	549	-6.0%
Pending Sales*	232	224	3.6%	267	-13.1%		371	436	-14.9%	425	-12.7%
Active Inventory*	592	629	-5.9%	598	-1.0%		1,194	1,141	4.6%	1,146	4.2%
Total Inventory in Escrow*	383	388	-1.3%	391	-2.0%		569	590	-3.6%	590	-3.6%
Months Supply of Active Inventory	2.7	1.9	42.1%	2.7	0.0%		3.0	2.0	50.0%	2.8	7.1%
*see footnotes on pages 9-12 regarding methodology updates	YoY % chg = year-or	ver-vear percent c	nange comparin	a current month to	the same month I	ast vear.					

	Single-Family Homes				
Year-to-Date	YTD-2023	YTD-2022	1-yr %chg	YTD-2021	2-yr %chg
Closed Sales	1,985	2,858	-30.5%	3,396	-41.5%
Median Sales Price	\$1,050,000	\$1,110,500	-5.4%	\$975,000	7.7%
Average Sales Price	\$1,329,663	\$1,396,002	-4.8%	\$1,229,051	8.2%
Median Days on Market	22	11	100.0%	9	144.4%
Percent of Orig. List Price Received	98.4%	100.9%	-2.5%	102.0%	-3.5%
New Listings	2,605	3,430	-24.1%	3,838	-32.1%
Pending Sales*	2,248	2,875	-21.8%	3,613	-37.8%

	Condos					
YTD-2023	YTD-2022	1-yr %chg	YTD-2021	2-yr %chg		
3,592	5,218	-31.2%	5,398	-33.5%		
\$505,000	\$510,000	-1.0%	\$467,500	8.0%		
\$615,427	\$607,815	1.3%	\$550,293	11.8%		
20	12	66.7%	12	66.7%		
98.7%	100.0%	-1.3%	100.0%	-1.3%		
4,751	6,039	-21.3%	6,293	-24.5%		
3,798	5,068	-25.1%	5,758	-34.0%		

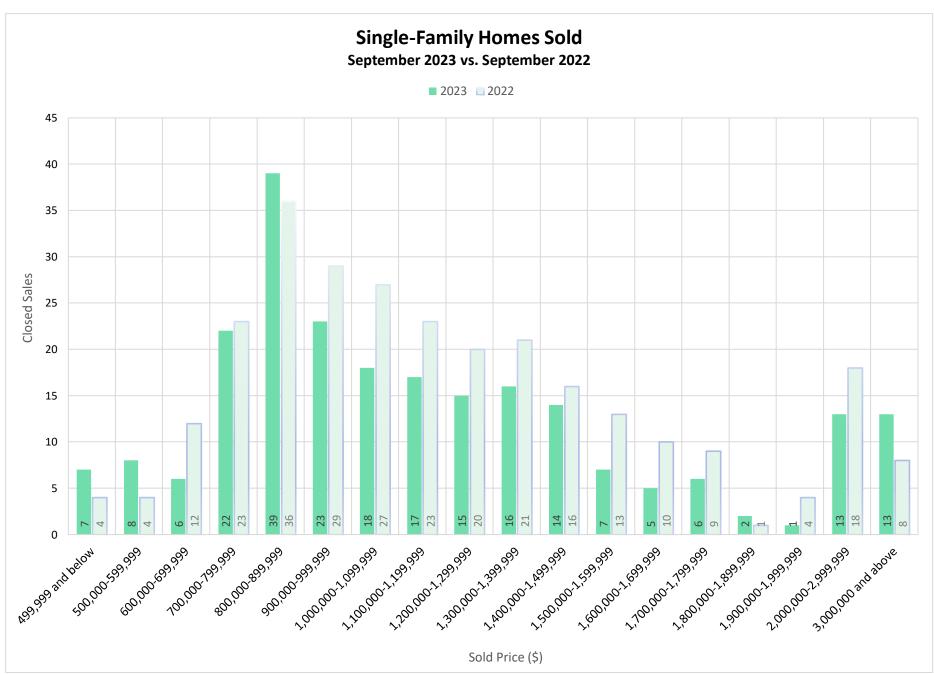
MoM% chg = month-over-month percent change comparing current month to the previous month.

<sup>\*</sup>see footnotes on pages 9-12 regarding methodology updates

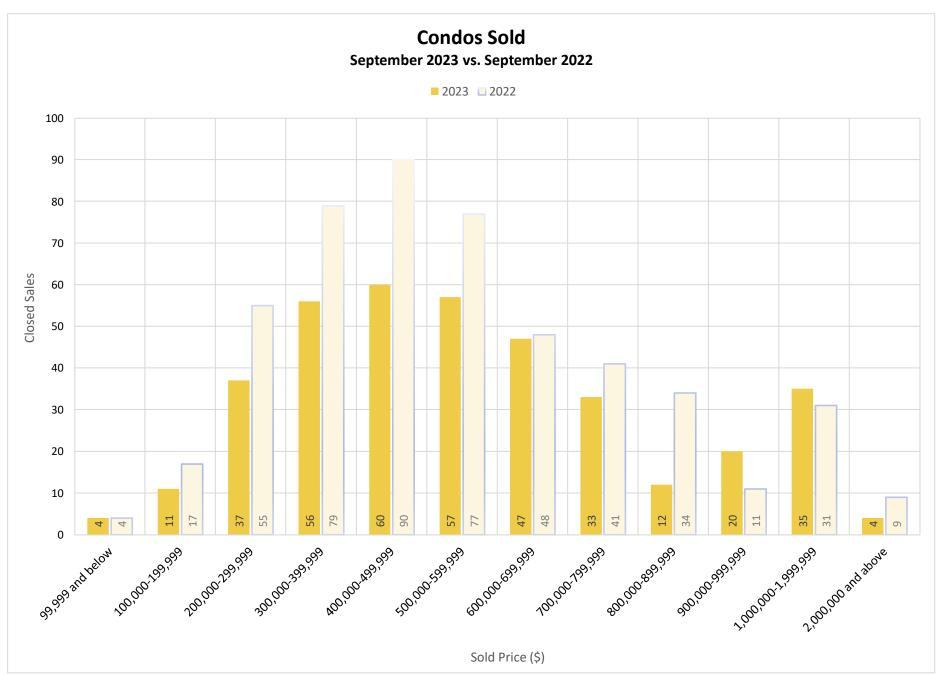
<sup>1-</sup>yr % chg = percent change comparing the current YTD time period to the same YTD time period one year ago.

<sup>2-</sup>yr % chg = percent change comparing the current YTD time period to the same YTD time period two years ago.











#### September 2023

#### OAHU, HAWAII

(A count of properties that have closed in a given month)

r			
Ma V	Single-Family	Condo	Total
Mo-Yr	Homes	Condos	Total
Sep-20	391 345	456	847
Oct-20		480	825
Nov-20	338 420	407 514	745 934
Dec-20			
Jan-21	291	392	683 706
Feb-21	260 361	446 626	
Mar-21			987
Apr-21	375	645	1,020
May-21	405	598	1,003
Jun-21	451 404	730 671	1,181
Jul-21	425		1,075
Aug-21	424	675 615	1,100 1,039
Sep-21 Oct-21	381	611	992
Nov-21	371	601	992
Dec-21	378	593	972
Jan-22	326	552	878
Feb-22	241	486	727
Mar-22	321	672	993
Apr-22	365	672	1,037
May-22	344	688	1,037
Jun-22	357	626	983
Jul-22	312	518	830
Aug-22	314	508	822
Sep-22	278	496	774
Oct-22	222	435	657
Nov-22	192	340	532
Dec-22	202	360	562
Jan-23	150	275	425
Feb-23	173	325	498
Mar-23	236	444	680
Apr-23	208	420	628
May-23	262	438	700
Jun-23	248	470	718
Jul-23	224	422	646
Aug-23	252	422	674
Sep-23	232	376	608
00p-20	LVL	0,0	000







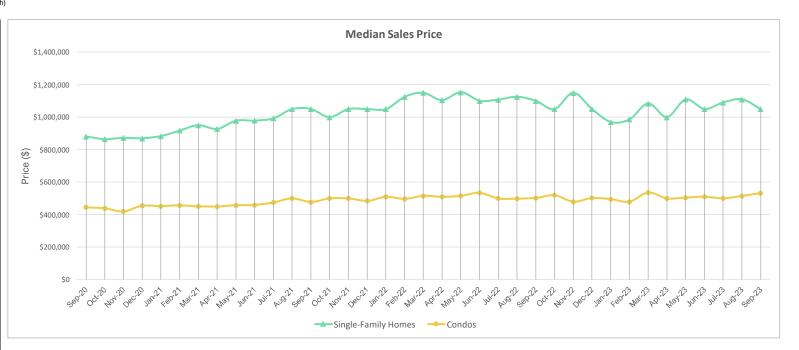
### **Median Sales Price**

#### September 2023

OAHU, HAWAII

(The median sales price of all closed properties in a given month)

Mo/Yr	Single-Family Homes	Condos
Sep-20	\$880,000	\$445,000
Oct-20	\$865,000	\$439,500
Nov-20	\$872,500	\$420,000
Dec-20	\$870,000	\$455,000
Jan-21	\$883,000	\$452,000
Feb-21	\$917,500	\$457,500
Mar-21	\$950,000	\$451,000
Apr-21	\$928,000	\$450,000
May-21	\$978,000	\$457,750
Jun-21	\$979,000	\$460,000
Jul-21	\$992,500	\$475,000
Aug-21	\$1,050,000	\$500,000
Sep-21	\$1,050,000	\$478,000
Oct-21	\$1,000,000	\$500,000
Nov-21	\$1,050,000	\$500,000
Dec-21	\$1,050,000	\$485,000
Jan-22	\$1,050,000	\$510,000
Feb-22	\$1,125,000	\$497,000
Mar-22	\$1,150,000	\$515,500
Apr-22	\$1,105,000	\$510,000
May-22	\$1,153,500	\$516,500
Jun-22	\$1,100,000	\$534,000
Jul-22	\$1,107,944	\$500,000
Aug-22	\$1,125,500	\$498,500
Sep-22	\$1,100,000	\$502,500
Oct-22	\$1,050,000	\$520,000
Nov-22	\$1,149,500	\$480,000
Dec-22	\$1,049,500	\$502,500
Jan-23	\$970,000	\$495,000
Feb-23	\$987,000	\$480,000
Mar-23	\$1,083,750	\$536,000
Apr-23	\$999,995	\$500,000
May-23	\$1,109,000	\$505,000
Jun-23	\$1,050,000	\$510,000
Jul-23	\$1,090,000	\$500,000
Aug-23	\$1,110,000	\$515,000
Sep-23	\$1,050,000	\$532,500







**Year-to-Date Median Sales Price** 

# **Average Sales Price**

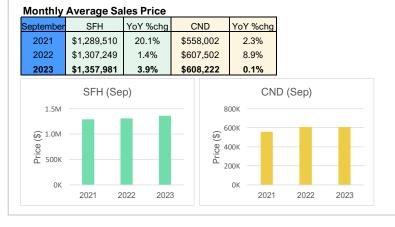


OAHU, HAWAII

(The average sales price of all closed properties in a given month)

	Single-Family	
Mo/Yr	Homes	Condos
Sep-20	\$1,073,692	\$545,367
Oct-20	\$1,065,594	\$479,736
Nov-20	\$1,084,834	\$472,726
Dec-20	\$1,113,076	\$504,222
Jan-21	\$1,050,263	\$496,296
Feb-21	\$1,172,804	\$545,629
Mar-21	\$1,226,827	\$530,257
Apr-21	\$1,194,150	\$520,192
May-21	\$1,246,611	\$555,798
Jun-21	\$1,225,011	\$557,302
Jul-21	\$1,265,382	\$544,064
Aug-21	\$1,316,681	\$618,612
Sep-21	\$1,289,510	\$558,002
Oct-21	\$1,335,171	\$582,509
Nov-21	\$1,296,551	\$559,007
Dec-21	\$1,303,481	\$604,749
Jan-22	\$1,277,309	\$623,928
Feb-22	\$1,486,088	\$583,367
Mar-22	\$1,570,668	\$623,684
Apr-22	\$1,404,481	\$613,189
May-22	\$1,450,008	\$625,327
Jun-22	\$1,382,559	\$631,822
Jul-22	\$1,329,023	\$590,934
Aug-22	\$1,341,958	\$547,319
Sep-22	\$1,307,249	\$607,502
Oct-22	\$1,243,960	\$676,988
Nov-22	\$1,387,685	\$594,444
Dec-22	\$1,325,156	\$576,689
Jan-23	\$1,139,294	\$633,441
Feb-23	\$1,427,864	\$592,131
Mar-23	\$1,391,538	\$651,630
Apr-23	\$1,223,383	\$603,795
May-23	\$1,355,804	\$623,748
Jun-23	\$1,300,456	\$589,597
Jul-23	\$1,270,421	\$617,683
Aug-23	\$1,427,996	\$628,127
Sep-23	\$1,357,981	\$608,222





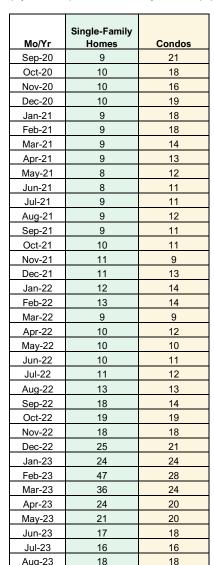


# **Median Days on Market**



#### OAHU, HAWAII

(Days on Market represents the number of days from when a property is first listed to when an offer is accepted; the Median Days on Market represents the median of all sales in a given month)



20

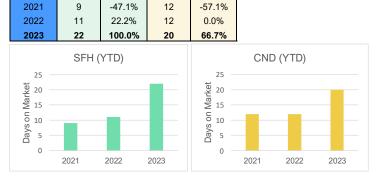
Sep-23



YTD SFH

YoY %chq





YTD CND YoY %chg

Honolulu Board

21

# **Percent of Original List Price Received**



OAHU, HAWAII

(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period indicated)



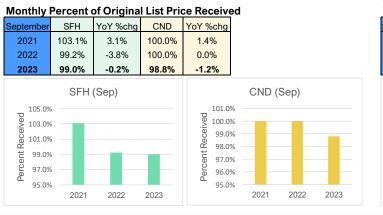
99.1%

99.0%

Aug-23

Sep-23







Honolulu Board

99.6%

98.8%

# **New Listings**

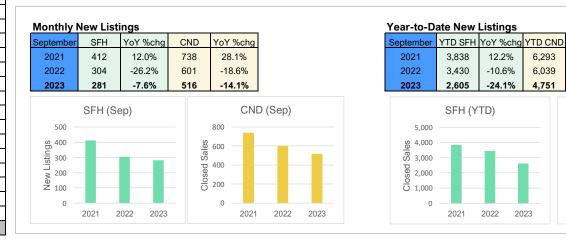


OAHU, HAWAII

(A count of properties that have been newly listed on the market in a given month)

	_		
Mo-Yr	Single-Family Homes	Condos	Total
Sep-20	368	576	944
Oct-20	380	664	1,044
Nov-20	379	561	940
Dec-20	264	466	730
Jan-21	365	659	1,024
Feb-21	322	623	945
Mar-21	439	715	1,154
Apr-21	459	706	1,165
May-21	430	683	1,113
Jun-21	482	784	1,266
Jul-21	469	664	1,133
Aug-21	460	721	1,181
Sep-21	412	738	1,150
Oct-21	376	717	1,093
Nov-21	358	639	997
Dec-21	245	527	772
Jan-22	320	666	986
Feb-22	367	739	1,106
Mar-22	412	714	1,126
Apr-22	424	722	1,146
May-22	445	687	1,132
Jun-22	391	686	1,077
Jul-22	386	616	1,002
Aug-22	381	608	989
Sep-22	304	601	905
Oct-22	285	532	817
Nov-22	289	526	815
Dec-22	164	371	535
Jan-23	268	523	791
Feb-23	233	463	696
Mar-23	293	530	823
Apr-23	292	532	824
May-23	309	582	891
Jun-23	324	535	859
Jul-23	275	521	796
Aug-23	330	549	879
Sep-23	281	516	797





YoY %cho

16.1%

-4.0%

-21.3%

8,000

6,000

4,000

2,000

Sales

CND (YTD)

2021

2022

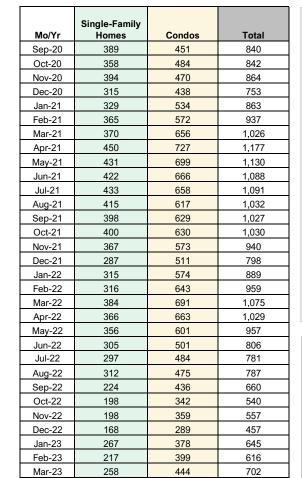
2023

### **Pending Sales\***

#### September 2023

#### OAHU, HAWAII

(A measure of contract activity represented by a count of properties that have had offers accepted on them during a given month)



271

258

231

247

267

232

Apr-23

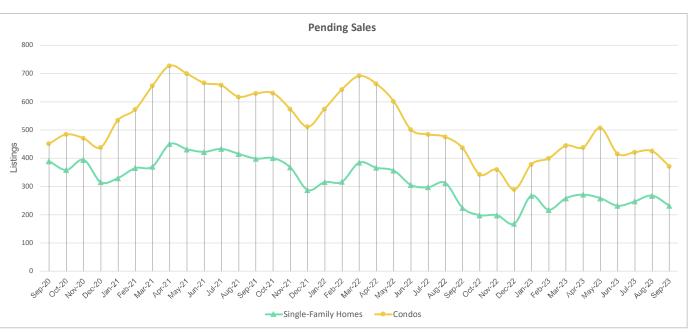
May-23

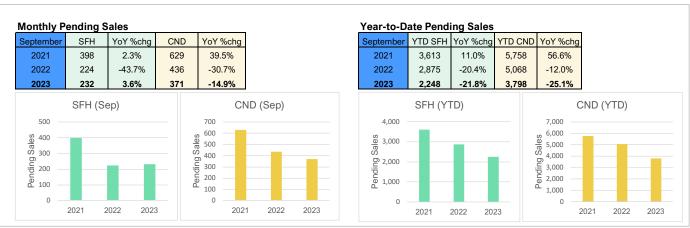
Jun-23

Jul-23

Aug-23

Sep-23





Methodology updated as of 2021 to reflect a count of properties that entered contract within the given month and remain in escrow status at the end of the month (also applied to historical data shown above).

Pending Sales, in reports prior to 2021, reflect a count of all listings that held a Pending (P) status throughout the given month.

438

507

415

421

425

371

709

765

646

668

692

603

Honolulu Board

### **Active Inventory\***

#### September 2023

OAHU, HAWAII

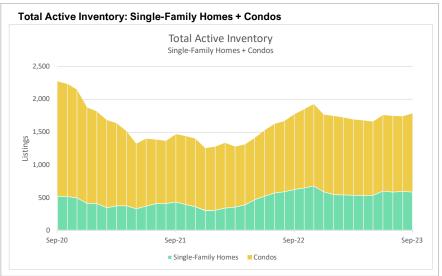
(The number of properties in Active (A) status at the end of the given month)



	Single-Family		
Mo/Yr	Homes	Condos	Total
Sep-20	529	1,742	2,271
Oct-20	521	1,715	2,236
Nov-20	503	1,645	2,148
Dec-20	419	1,459	1,878
Jan-21	417	1,396	1,813
Feb-21	350	1,332	1,682
Mar-21	379	1,257	1,636
Apr-21	381	1,133	1,514
May-21	337	983	1,320
Jun-21	377	1,025	1,402
Jul-21	415	969	1,384
Aug-21	416	950	1,366
Sep-21	437	1,030	1,467
Oct-21	401	1,039	1,440
Nov-21	366	1,033	1,399
Dec-21	309	946	1,255
Jan-22	311	967	1,278
Feb-22	348	989	1,337
Mar-22	360	919	1,279
Apr-22	395	917	1,312
May-22	471	939	1,410
Jun-22	527	998	1,525
Jul-22	576	1,050	1,626
Aug-22	596	1,073	1,669
Sep-22	629	1,141	1,770
Oct-22	656	1,194	1,850
Nov-22	682	1,244	1,926
Dec-22	597	1,170	1,767
Jan-23	551	1,196	1,747
Feb-23	547	1,177	1,724
Mar-23	541	1,152	1,693
Apr-23	535	1,144	1,679
May-23	543	1,118	1,661
Jun-23	605	1,159	1,764
Jul-23	591	1,154	1,745
Aug-23	598	1,146	1,744
Sep-23	592	1,194	1,786







<sup>\*</sup>Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

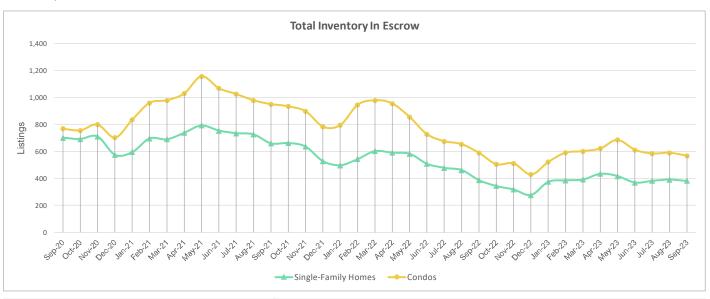
# **Total Inventory In Escrow\***

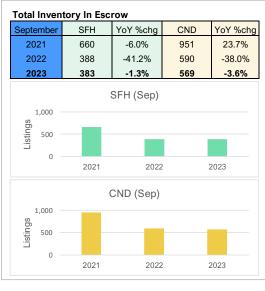


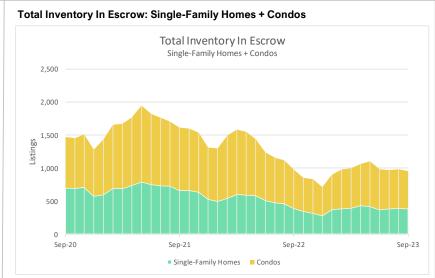
#### OAHU, HAWAII

(The number of properties under contract at the end of the given month / combined listings in C and P status)

	Cinala Famile.		
Mo/Yr	Single-Family Homes	Condos	Total
Sep-20	702	769	1,471
Oct-20	693	757	1,450
Nov-20	711	800	1,511
Dec-20	575	703	1,278
Jan-21	596	837	1,433
Feb-21	697	960	1,657
Mar-21	691	979	1,670
Apr-21	739	1,030	1,769
May-21	793	1,157	1,950
Jun-21	754	1,068	1,822
Jul-21	735	1,026	1,761
Aug-21	727	979	1,706
Sep-21	660	951	1,611
Oct-21	663	935	1,598
Nov-21	637	899	1,536
Dec-21	528	784	1,312
Jan-22	498	797	1,295
Feb-22	544	946	1,490
Mar-22	603	980	1,583
Apr-22	592	956	1,548
May-22	583	856	1,439
Jun-22	509	728	1,237
Jul-22	479	676	1,155
Aug-22	462	654	1,116
Sep-22	388	590	978
Oct-22	345	506	851
Nov-22	319	512	831
Dec-22	278	430	708
Jan-23	376	523	899
Feb-23	386	592	978
Mar-23	393	602	995
Apr-23	435	623	1,058
May-23	418	686	1,104
Jun-23	370	612	982
Jul-23	383	586	969
Aug-23	391	590	981
Sep-23	383	569	952







<sup>\*</sup>New indicator added to reports as of 2021, including applicable historical data

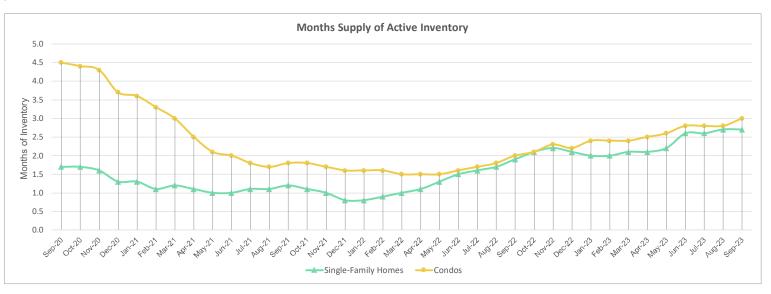
# **Months Supply of Active Inventory\***



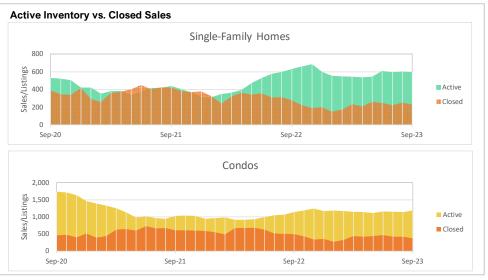
OAHU, HAWAII

(Compares active inventory to a rolling 12-month average closed sales)

Mo/Yr	Single-Family Homes	Condos
Sep-20	1.7	4.5
Oct-20	1.7	4.4
Nov-20	1.6	4.3
Dec-20	1.3	3.7
Jan-21	1.3	3.6
Feb-21	1.1	3.3
Mar-21	1.2	3.0
Apr-21	1.1	2.5
May-21	1.0	2.1
Jun-21	1.0	2.0
Jul-21	1.1	1.8
Aug-21	1.1	1.7
Sep-21	1.2	1.8
Oct-21	1.1	1.8
Nov-21	1.0	1.7
Dec-21	0.8	1.6
Jan-22	0.8	1.6
Feb-22	0.9	1.6
Mar-22	1.0	1.5
Apr-22	1.1	1.5
May-22	1.3	1.5
Jun-22	1.5	1.6
Jul-22	1.6	1.7
Aug-22	1.7	1.8
Sep-22	1.9	2.0
Oct-22	2.1	2.1
Nov-22	2.2	2.3
Dec-22	2.1	2.2
Jan-23	2.0	2.4
Feb-23	2.0	2.4
Mar-23	2.1	2.4
Apr-23	2.1	2.5
May-23	2.2	2.6
Jun-23	2.6	2.8
Jul-23	2.6	2.8
Aug-23	2.7	2.8
Sep-23	2.7	3.0







Months of Inventory, in reports prior to 2021, reflect a comparison of active listings to average pending sales.

<sup>\*</sup>Methodology updated as of 2021 (also applied to historical data shown on this chart).

# **Housing Supply Overview**



(A year-over-year overview of the availability and sales of properties in a given month, by price range)



	CI	osed Sa	les	Media	Days on	Market		t of Origi ce Receiv		N	ew Listing	gs	Pe	ending Sa	ıles	Acti	ve Inver	ntory		al Inven			ths Supp ve Inven	
Single-Family Homes	Sep-23	Sep-22	%chg	Sep-23	Sep-22	%chg	Sep-23	Sep-22	%chg	Sep-23	Sep-22	%chg	Sep-23	Sep-22	%chg	Sep-23	Sep-22	%chg	Sep-23	Sep-22	%chg	Sep-23	Sep-22	%chg
\$449,999 and below	3	2	50.0%	11	5	120.0%	103.8%	105.0%	-1.1%	1	1	0.0%	1	0	#DIV/0!	3	3	0.0%	3	6	-50.0%	1.5	1.0	50.0%
\$450,000 - \$599,999	12	6	100.0%	29	11	163.6%	97.8%	100.0%	-2.2%	5	5	0.0%	7	3	133.3%	12	7	71.4%	13	12	8.3%	2.4	1.0	140.0%
\$600,000 - \$699,999	6	12	-50.0%	35	34	2.9%	95.9%	96.8%	-0.9%	12	11	9.1%	14	10	40.0%	29	25	16.0%	22	19	15.8%	3.2	2.3	39.1%
\$700,000 - \$799,999	22	23	-4.3%	25	26	-3.8%	97.7%	100.0%	-2.3%	21	18	16.7%	22	19	15.8%	42	39	7.7%	41	43	-4.7%	2.2	1.5	46.7%
\$800,000 - \$899,999	39	36	8.3%	16	21	-23.8%	100.0%	98.0%	2.0%	32	35	-8.6%	31	35	-11.4%	65	70	-7.1%	49	59	-16.9%	2.0	1.7	17.6%
\$900,000 - \$999,999	23	29	-20.7%	20	10	100.0%	97.9%	100.0%	-2.1%	37	40	-7.5%	31	23	34.8%	56	63	-11.1%	48	48	0.0%	2.0	1.3	53.8%
\$1,000,000 - \$1,499,999	80	107	-25.2%	17	19	-10.5%	100.0%	98.1%	1.9%	88	110	-20.0%	79	88	-10.2%	142	166	-14.5%	123	126	-2.4%	2.0	1.4	42.9%
\$1,500,000 - 1,999,999	21	37	-43.2%	10	11	-9.1%	100.6%	100.0%	0.6%	48	41	17.1%	31	22	40.9%	91	85	7.1%	50	35	42.9%	3.8	2.1	81.0%
\$2,000,000 - \$2,999,999	13	18	-27.8%	11	16	-31.3%	100.3%	95.4%	5.1%	17	23	-26.1%	9	15	-40.0%	59	69	-14.5%	19	25	-24.0%	4.2	3.1	35.5%
\$3,000,000 and above	13	8	62.5%	26	78	-66.7%	94.6%	94.4%	0.2%	20	20	0.0%	7	9	-22.2%	93	102	-8.8%	15	15	0.0%	10.3	6.4	60.9%
All Single-Family Homes	232	278	-16.5%	20	18	11.1%	99.0%	99.2%	-0.2%	281	304	-7.6%	232	224	3.6%	592	629	-5.9%	383	388	-1.3%	2.7	1.9	42.1%

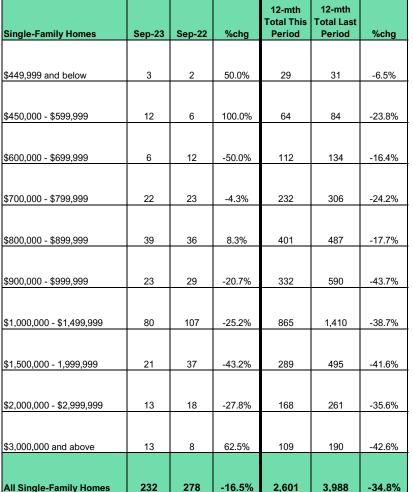
	CI	osed Sal	es	Med	ian Days o	n Market		t of Origi ce Receiv		N	ew Listin	gs	Pe	nding Sa	iles	Acti	ve Inven	tory		al Invent In Escrov	•		ths Supp ve Inven	•
Condos	Sep-23	Sep-22	%chg	Sep-	23 Sep-22	%chg	Sep-23	Sep-22	%chg	Sep-23	Sep-22	%chg	Sep-23	Sep-22	%chg	Sep-23	Sep-22	%chg	Sep-23	Sep-22	%chg	Sep-23	Sep-22	%chg
\$149,999 and below	6	7	-14.3%	71	13	446.2%	94.7%	96.7%	-2.1%	13	17	-23.5%	7	10	-30.0%	45	23	95.7%	19	20	-5.0%	3.5	1.4	150.0%
\$150,000 - \$299,999	46	69	-33.3%	18	3 22	-18.2%	97.7%	98.7%	-1.0%	59	64	-7.8%	43	52	-17.3%	135	161	-16.1%	73	73	0.0%	2.9	2.2	31.8%
\$300,000 - \$399,999	56	79	-29.1%	22	13	69.2%	98.8%	100.0%	-1.2%	83	91	-8.8%	60	77	-22.1%	153	120	27.5%	87	102	-14.7%	2.4	1.3	84.6%
\$400,000 - \$499,999	60	90	-33.3%	19	12	58.3%	98.9%	100.0%	-1.1%	83	101	-17.8%	67	72	-6.9%	161	143	12.6%	96	96	0.0%	2.4	1.4	71.4%
\$500,000 - \$599,999	57	77	-26.0%	15	5 11	36.4%	98.8%	100.0%	-1.2%	73	101	-27.7%	62	60	3.3%	127	129	-1.6%	98	68	44.1%	2.2	1.5	46.7%
\$600,000 - \$699,999	47	48	-2.1%	21	15	40.0%	100.0%	98.4%	1.6%	57	68	-16.2%	44	49	-10.2%	107	121	-11.6%	60	62	-3.2%	2.2	1.9	15.8%
\$700,000 - \$999,999	65	86	-24.4%	16	5 14	14.3%	100.0%	99.8%	0.2%	84	92	-8.7%	60	73	-17.8%	206	210	-1.9%	92	108	-14.8%	3.4	2.1	61.9%
\$1,000,000 - \$1,499,999	25	24	4.2%	37	30	23.3%	95.7%	98.0%	-2.3%	27	38	-28.9%	20	23	-13.0%	98	107	-8.4%	31	31	0.0%	4.9	3.5	40.0%
\$1,500,000 - \$1,999,999	10	7	42.9%	40	74	-45.9%	97.0%	92.1%	5.3%	16	11	45.5%	3	8	-62.5%	62	60	3.3%	4	12	-66.7%	7.8	6.7	16.4%
\$2,000,000 and above	4	9	-55.6%	54	18	200.0%	95.3%	97.3%	-2.1%	21	18	16.7%	5	12	-58.3%	100	67	49.3%	9	18	-50.0%	12.5	7.4	68.9%
All Condos	376	496	-24.2%	21	14	50.0%	98.8%	100.0%	-1.2%	516	601	-14.1%	371	436	-14.9%	1,194	1,141	4.6%	569	590	-3.6%	3.0	2.0	50.0%

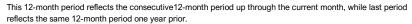
### **Closed Sales by Price Range: Single-Family Homes**

### September 2023

OAHU, HAWAII

(A count of properties that have closed in a given month)









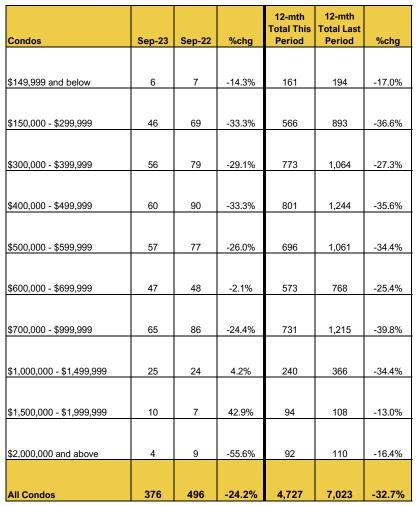


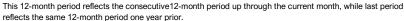
### **Closed Sales by Price Range: Condos**

#### September 2023

OAHU, HAWAII

(A count of properties that have closed in a given month)









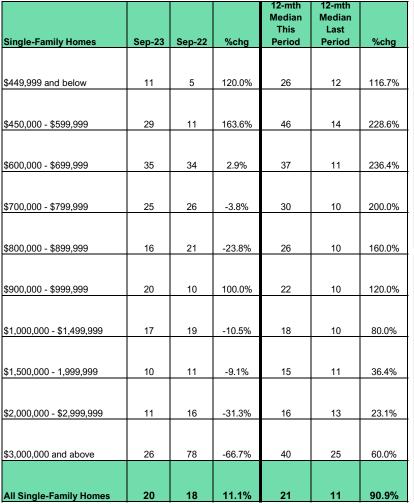


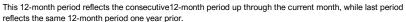
### Median Days on Market by Price Range: Single-Family Homes



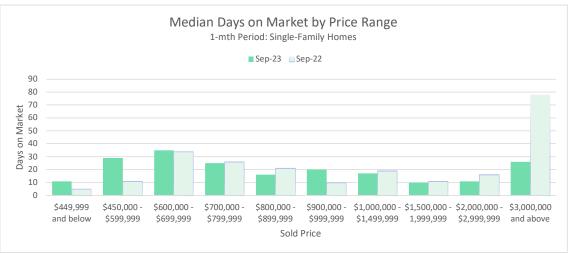
OAHU, HAWAII

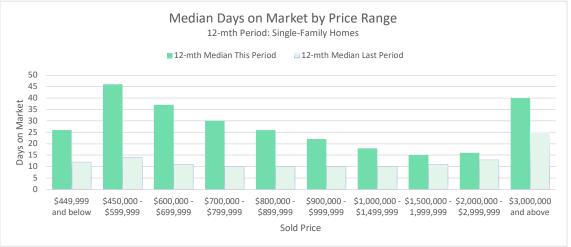
(The median number of days from when a property is first listed to when an offer is accepted)









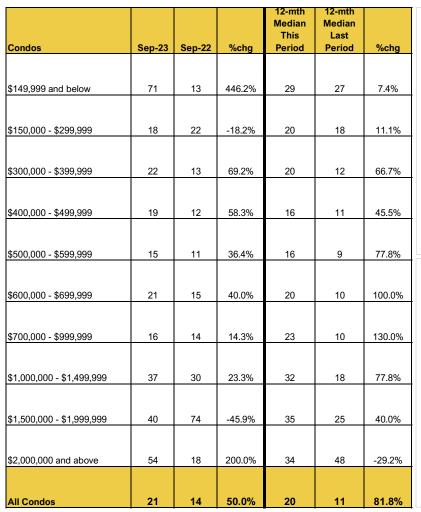


# Median Days on Market by Price Range: Condos

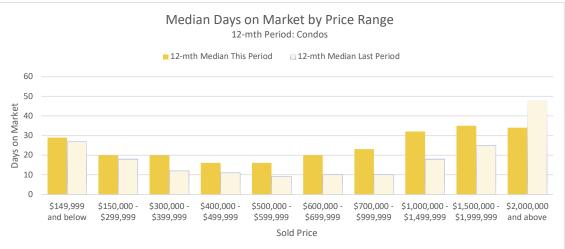
#### September 2023

#### OAHU, HAWAII

(The median number of days from when a property is first listed to when an offer is accepted)



Median Days on Market by Price Range 1-mth Period: Condos Sep-23 Sep-22 80 70 ə 60 on Mark 50 40 30 Da) 20 10 \$600,000 -\$700,000 - \$1,000,000 - \$1,500,000 - \$2,000,000 \$299,999 \$399,999 \$499,999 \$599,999 \$699,999 \$999,999 \$1,499,999 \$1,999,999 and above and below Sold Price



This 12-month period reflects the consecutive12-month period up through the current month, while last period reflects the same 12-month period one year prior.

Honolulu Board

# Median Percent of Original List Price Received by Price Range: Single-Family Homes

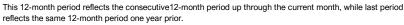


September 2023

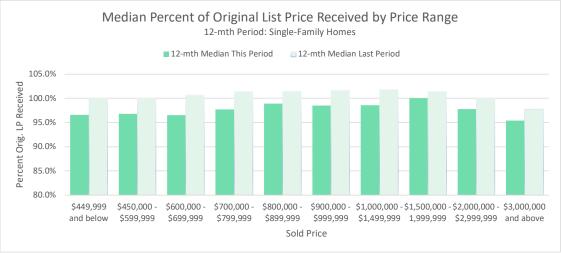
OAHU, HAWAII

(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period and price range indicated)

				4041-	4041.	
				12-mth Median	12-mth Median	
				This	Last	
Single-Family Homes	Sep-23	Sep-22	%chg	Period	Period	%chg
Single-Failing Homes	3ep-23	3ep-22	/ocity	renou	renou	/ocity
4440,000	400.00/	405.00/	4.40/	00.00/	400.00/	0.40/
\$449,999 and below	103.8%	105.0%	-1.1%	96.6%	100.0%	-3.4%
\$450,000 - \$599,999	97.8%	100.0%	-2.2%	96.8%	100.0%	-3.2%
\$600,000 - \$699,999	95.9%	96.8%	-0.9%	96.5%	100.7%	-4.2%
\$700,000 - \$799,999	97.7%	100.0%	-2.3%	97.7%	101.4%	-3.6%
\$800,000 - \$899,999	100.0%	98.0%	2.0%	98.9%	101.5%	-2.6%
\$900,000 - \$999,999	97.9%	100.0%	-2.1%	98.5%	101.7%	-3.1%
\$1,000,000 - \$1,499,999	100.0%	98.1%	1.9%	98.6%	101.9%	-3.2%
\$1,500,000 - 1,999,999	100.6%	100.0%	0.6%	100.0%	101.4%	-1.4%
\$2,000,000 - \$2,999,999	100.3%	95.4%	5.1%	97.8%	100.0%	-2.2%
\$3,000,000 and above	94.6%	94.4%	0.2%	95.4%	97.8%	-2.5%
All Single-Family Homes	99.0%	99.2%	-0.2%	98.3%	101.3%	-3.0%
This 12 month pariod reflects the		40 41				







# Median Percent of Original List Price Received by Price Range: Condos

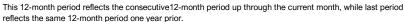


September 2023

OAHU, HAWAII

(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period and price range indicated)

				10 (	40 (	
				12-mth	12-mth	
				Median	Median	
0	0 00	0 00	0/ -1	This	Last	0/ - l
Condos	Sep-23	Sep-22	%chg	Period	Period	%chg
\$149,999 and below	94.7%	96.7%	-2.1%	95.2%	96.6%	-1.4%
\$150,000 - \$299,999	97.7%	98.7%	-1.0%	98.1%	98.7%	-0.6%
\$300,000 - \$399,999	98.8%	100.0%	-1.2%	98.8%	100.0%	-1.2%
, ,						
\$400,000 - \$499,999	98.9%	100.0%	-1.1%	100.0%	100.0%	0.0%
\$400,000 - \$499,999	30.376	100.076	-1.170	100.076	100.076	0.076
4500 000 4500 000	00.00/	400.00/	4.00/	100.00/	100.00/	0.00/
\$500,000 - \$599,999	98.8%	100.0%	-1.2%	100.0%	100.2%	-0.2%
\$600,000 - \$699,999	100.0%	98.4%	1.6%	98.8%	100.3%	-1.5%
\$700,000 - \$999,999	100.0%	99.8%	0.2%	98.8%	100.0%	-1.2%
\$1,000,000 - \$1,499,999	95.7%	98.0%	-2.3%	96.1%	98.0%	-1.9%
\$1,500,000 - \$1,999,999	97.0%	92.1%	5.3%	95.6%	97.7%	-2.1%
+ ·,,000	31.070	525	0.070	00.070	0,0	2
\$2,000,000 and above	95.3%	97.3%	-2.1%	96.6%	95.1%	1.6%
Ψ2,000,000 and above	30.0/0	31.3/0	-Z. 1 /0	30.070	3J. 1 /0	1.0 /0
411.0	00.00/	400.00	4.00/	00.70/	400.007	4.00/
All Condos  This 12 month period reflects the	98.8%	100.0%	-1.2%	98.7%	100.0%	-1.3%







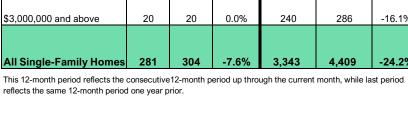
### **New Listings by Price Range: Single-Family Homes**

#### September 2023

#### OAHU, HAWAII

(A count of properties that have been newly listed on the market in a given month)











### **New Listings by Price Range: Condos**

#### September 2023

\$1,000,000 - \$1,499,999

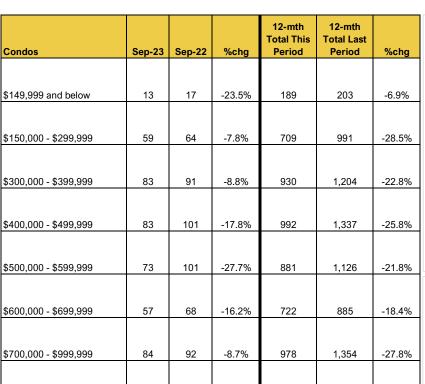
\$1,500,000 - \$1,999,999

\$2.000.000 and above

**All Condos** 

#### OAHU, HAWAII

(A count of properties that have been newly listed on the market in a given month)







This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.

38

11

18

601

-28.9%

45.5%

16.7%

-14.1%

377

195

207

6,180

462

179

181

7,922

-18.4%

8.9%

14.4%

-22.0%

27

16

21

516

Honolulu Board

### Pending Sales by Price Range: Single-Family Homes

#### September 2023

#### OAHU, HAWAII

(A measure of contract activity / a count of properties that have had offers accepted on them in a given month)



This 12-month period reflects the consecutive12-month period up through the current month, while last period reflects the same 12-month period one year prior.





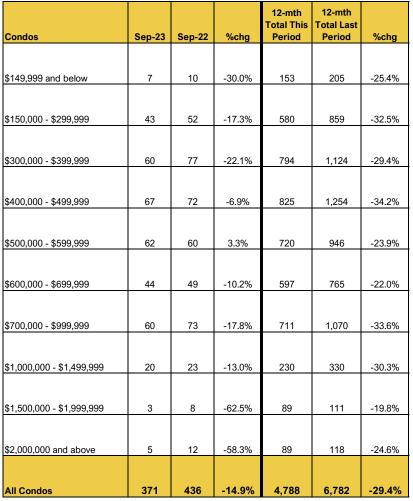


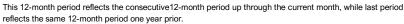
# **Pending Sales by Price Range: Condos**

#### September 2023

#### OAHU, HAWAII

(A measure of contract activity / a count of properties that have had offers accepted on them in a given month)











# **Active Inventory\* by Price Range: Single-Family Homes**



### September 2023

#### OAHU, HAWAII

(The number of properties active on market at the end of a given month)

Single-Family Homes	Sep-23	Sep-22	YOY chg
\$449,999 and below	3	3	0.0%
Φ450 000 Φ500 000	40	7	74 40/
\$450,000 - \$599,999	12	7	71.4%
\$600,000 - \$699,999	29	25	16.0%
\$700,000 - \$799,999	42	39	7.7%
Ψ100,000 - Ψ133,333	72	33	7.770
\$800,000 - \$899,999	65	70	-7.1%
\$900,000 - \$999,999	56	63	-11.1%
£4,000,000 £4,400,000	140	166	44 50/
\$1,000,000 - \$1,499,999	142	166	-14.5%
\$1,500,000 - 1,999,999	91	85	7.1%
\$2,000,000 - \$2,999,999	59	69	-14.5%
Ψ=,000,000			11.070
\$3,000,000 and above	93	102	-8.8%
All Single-Family Homes	592	629	-5.9%



### Active Inventory - Percent Share by Price Range (portion of total active status listings represented by a given price range)



<sup>\*</sup>Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

# **Active Inventory\* by Price Range: Condos**



### September 2023

#### OAHU, HAWAII

(The number of properties active on market at the end of a given month)

Condos	Sep-23	Sep-22	YOY chg
\$149,999 and below	45	23	95.7%
\$150,000 - \$299,999	135	161	-16.1%
\$300,000 - \$399,999	153	120	27.5%
\$400,000 - \$499,999	161	143	12.6%
\$500,000 - \$599,999	127	129	-1.6%
\$600,000 - \$699,999	107	121	-11.6%
\$700,000 - \$999,999	206	210	-1.9%
\$1,000,000 - \$1,499,999	98	107	-8.4%
\$1,500,000 - \$1,999,999	62	60	3.3%
\$2,000,000 and above	100	67	49.3%
All Condos	1,194	1,141	4.6%



### Active Inventory - Percent Share by Price Range (portion of total active status listings represented by a given price range)





<sup>\*</sup>Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

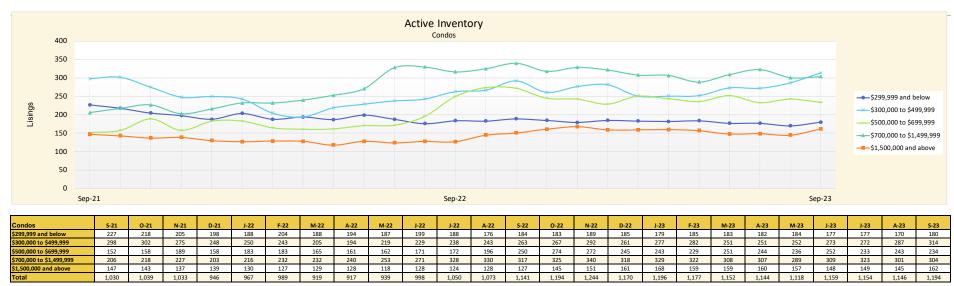
### **Active Inventory\*: Single-Family Homes and Condos**

September 2023

OAHU, HAWAII







<sup>\*</sup>Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.



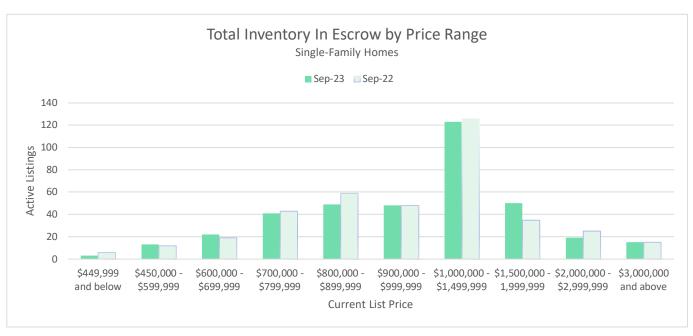


### September 2023

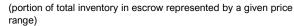
#### OAHU, HAWAII

(The number of properties in an escrow status at the end of a given month)

Single-Family Homes	Sep-23	Sep-22	YOY chg
\$449,999 and below	3	6	-50.0%
\$450,000 \$500,000	13	12	8.3%
\$450,000 - \$599,999	13	12	0.3%
\$600,000 - \$699,999	22	19	15.8%
\$700,000 - \$799,999	41	43	-4.7%
\$800,000 - \$899,999	49	59	-16.9%
\$900,000 - \$999,999	48	48	0.0%
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			212,12
\$1,000,000 - \$1,499,999	123	126	-2.4%
ψ1,000,000 - ψ1,499,999	123	120	-2.4 /0
\$1,500,000 - 1,999,999	50	35	42.9%
\$2,000,000 - \$2,999,999	19	25	-24.0%
\$3,000,000 and above	15	15	0.0%
All Single-Family Homes	383	388	-1.3%



### Total Inventory In Escrow - Percent Share by Price Range







<sup>\*</sup>New indicator added to reports as of 2021, including applicable historical data.

# **Total Inventory In Escrow\* by Price Range: Condos**



### September 2023

#### OAHU, HAWAII

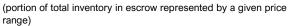
(The number of properties in an escrow status at the end of a given month)

Condo	0 00	0 00	VOV also
Condos	Sep-23	Sep-22	YOY chg
\$149,999 and below	19	20	-5.0%
\$ 149,999 and below	19	20	-3.0%
\$150,000 - \$299,999	73	73	0.0%
Ψ100,000 - Ψ200,000	7.0	70	0.070
\$300,000 - \$399,999	87	102	-14.7%
<del>+ + + + + + + + + + + + + + + + + + + </del>	- 01	102	1 111 70
\$400,000 - \$499,999	96	96	0.0%
. , . ,			
\$500,000 - \$599,999	98	68	44.1%
\$600,000 - \$699,999	60	62	-3.2%
\$700,000 - \$999,999	92	108	-14.8%
\$1,000,000 - \$1,499,999	31	31	0.0%
44 500 000 44 000 000		40	00.70
\$1,500,000 - \$1,999,999	4	12	-66.7%
\$2,000,000 and above	9	18	-50.0%
\$2,000,000 and above	9	18	-50.0%
All Condos	569	590	-3.6%
All Colluos	303	390	-3.0 /0



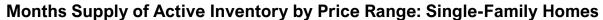
### **Total Inventory In Escrow - Percent Share by Price Range**







<sup>\*</sup>New indicator added to reports as of 2021, including applicable historical data.





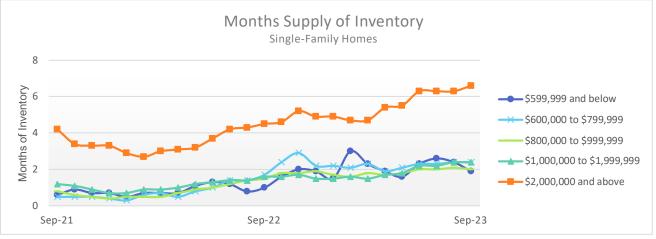
September 2023

OAHU, HAWAII

(Compares active inventory to a rolling 12-month average closed sales)

Single-Family Homes	Sep-23	Sep-22	YOY chg
\$449,999 and below	1.5	1.0	50.0%
\$450,000 - \$599,999	2.4	1.0	140.0%
\$600,000 - \$699,999	3.2	2.3	39.1%
<b>ATOMOSO ATOMOSO</b>	0.0	4.5	40 70/
\$700,000 - \$799,999	2.2	1.5	46.7%
\$800,000 - \$899,999	2.0	1.7	17.6%
, , ,			
\$900,000 - \$999,999	2.0	1.3	53.8%
\$1,000,000 - \$1,499,999	2.0	1.4	42.9%
\$1,500,000 - 1,999,999	3.8	2.1	81.0%
\$2,000,000 - \$2,999,999	4.2	3.1	35.5%
\$3,000,000 and above	10.3	6.4	60.9%
yo,ooo,ooo ana above	10.0	0.4	00.070
All Single-Family Homes	2.7	1.9	42.1%







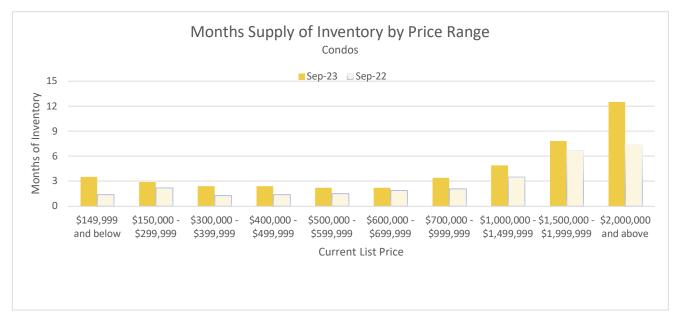


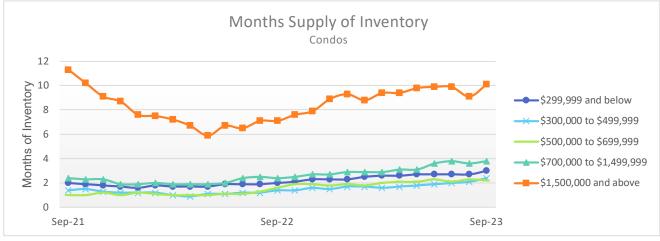
September 2023

OAHU, HAWAII

(Compares active inventory to a rolling 12-month average closed sales)

Condos	Sep-23	Sep-22	YOY chg
Condos	OCP 20	OCP ZZ	TOT ONG
\$149,999 and below	3.5	1.4	150.0%
\$150,000 - \$299,999	2.9	2.2	31.8%
\$300,000 - \$399,999	2.4	1.3	84.6%
\$400,000 - \$499,999	2.4	1.4	71.4%
\$500,000 - \$599,999	2.2	1.5	46.7%
\$600,000 - \$699,999	2.2	1.9	15.8%
\$700,000 - \$999,999	3.4	2.1	61.9%
\$1,000,000 - \$1,499,999	4.9	3.5	40.0%
\$1,500,000 - \$1,999,999	7.8	6.7	16.4%
\$2,000,000 and above	12.5	7.4	68.9%
All Condos	3.0	2.0	50.0%



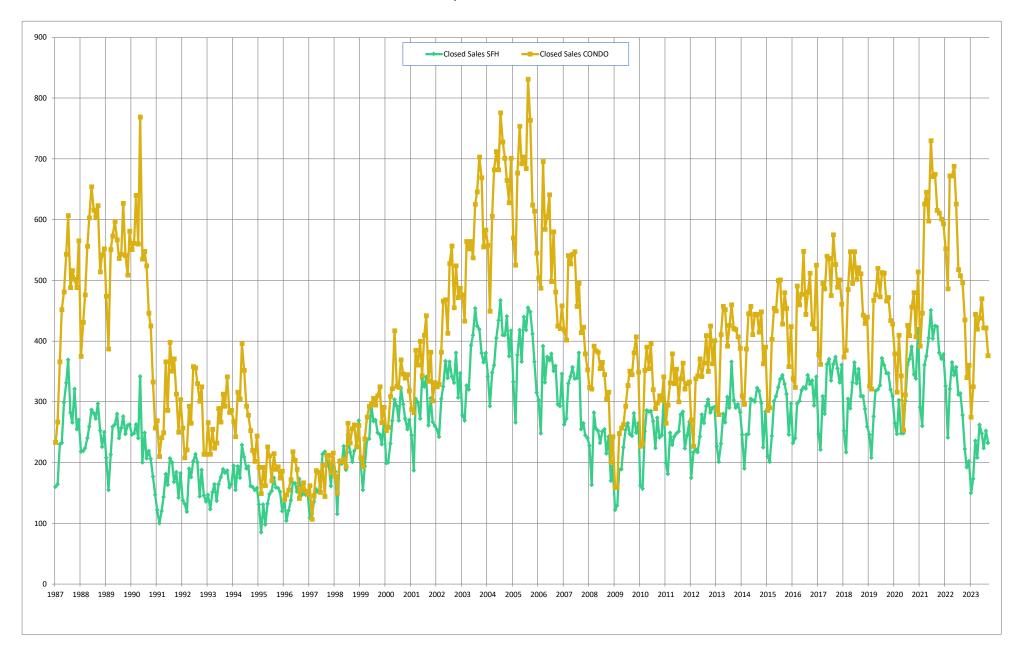






### **Single-Family Homes and Condos**

OAHU, HAWAII: Jan 1987 to the Present



# **Median Sales Price**



**Single-Family Homes and Condos** 

OAHU, HAWAII: Jan 1987 to the Present

